Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Information about Form 990 and its instructions is at www.irs.gov/form990. Open to Public Inspection

| Α | For th | e 2014 calendar year, or tax year beginning and endin | | .govnormssu. | |
|-------------------------|-----------------|--|----------|--|-----------------------------|
| В | Check it | C Name of organization | | D Employer identifi | cation number |
| | applicat | FOUNDATION FOR THE NATIONAL INSTITUTES | | | |
| | Addr chan | ess OF HEALTH, INC. | | | |
| | Nam- chan | Doing business as | | 52-1 | 986675 |
| | Initia retur | Number and street (or P.O. box if mail is not delivered to street address) Room. | /suite | E Telephone numbe | |
| | Final | 9650 ROCKVILLE PIKE 341 | 1 | |)402-5311 |
| | termi ated | City or town, state or province, country, and ZIP or foreign postal code | | G Gross receipts \$ | 145,938,597. |
| > | Amer returi | BETHESDA, MD 20814 | | H(a) Is this a group re | |
| | Appli | F Name and address of principal officer: MARIA FREIRE, PH.D. | | for subordinates | |
| | pend | SAME AS C ABOVE | | H(b) Are all subordinates in | |
| 1 | Tax-ex | empt status: X 501(c)(3) 501(c)() (insert no.) 4947(a)(1) or | 527 | 6 6 | list. (see instructions) |
| J | Webs | te: ► HTTP://WWW.FNIH.ORG | | H(c) Group exemptio | |
| K | Form o | f organization: X Corporation Trust Association Other | Year o | | State of legal domicile: MD |
| P | art I | | | to the second se | |
| - O | 1 | Briefly describe the organization's mission or most significant activities: THE FOU | NDA' | TION FOR TH | E NATIONAL |
| Activities & Governance | | INSTITUTES OF HEALTH WAS ESTABLISHED BY THE | UN | ITED STATES | CONGRESS |
| Ĕ | 2 | Check this box if the organization discontinued its operations or disposed of | more | than 25% of its net as | ssets. |
| 0 | 3 | Number of voting members of the governing body (Part VI, line 1a) | | | 28 |
| 8 | 4 | Number of independent voting members of the governing body (Part VI, line 1b) | | 4 | 27 |
| es | 5 | Total number of individuals employed in calendar year 2014 (Part V, line 2a) | | 5 | 49 |
| ž. | 6 | Total number of volunteers (estimate if necessary) | | 6 | 0 |
| Act | 7 a | Total unrelated business revenue from Part VIII, column (C), line 12 | | 7a | 0. |
| _ | b | Net unrelated business taxable income from Form 990-T, line 34 | | 7b | 0. |
| | | | | Prior Year | Current Year |
| e | 8 | Contributions and grants (Part VIII, line 1h) | | 59,135,001. | 73,905,546. |
| len. | 9 | Program service revenue (Part VIII, line 2g) | | 333,361. | 197,177. |
| Revenue | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | | 199,587. | 148,518. |
| _ | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 150,775. | 199,253. |
| | 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | 59,818,724. | 74,450,494. |
| | | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 4 | 10,276,784. | 57,340,984. |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | | 0. | 0. |
| Expenses | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | 5,820,510. | 5,868,172. |
| ens | 16a | Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) 126,016. | | 0. | 0. |
| Ϋ́ | b | Total fundraising expenses (Part IX, column (D), line 25) | <u></u> | 4 506 565 | 40.000 |
| | 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | - | L4,736,567. | 10,868,336. |
| | | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | | 50,833,861. | 74,077,492. |
| _ N | 19 | Revenue less expenses. Subtract line 18 from line 12 | | <1,015,137. | |
| sets or | | T. (1 | | inning of Current Year | End of Year |
| at Asse | 20 | Total assets (Part X, line 16) | | 01,581,045. | 99,015,541. |
| Net / Fund | 21 | Total liabilities (Part X, line 26) | | 10,442,627. | 7,446,160. |
| P | 22 art II | Net assets or fund balances. Subtract line 21 from line 20 | | 1,138,418. | 91,569,381. |
| | | Ities of perjury, I declare that I have examined this return, including accompanying schedules and st | totomor | ato and to the best of my | knowledge and belief it is |
| | | t, and complete. Declaration of preparer (ott)er than officer) is based on all information of which pre | | | knowledge and bellet, it is |
| ., ., | 001100 | s, and completely countain of property (each than office) is based on an information of which pre | parer ii | as any knowledge. | 1 |
| Sigr | 1 | Signature of officer | | Date | 7) |
| Her | | MARIA FREIRE, PH.D., PRESIDENT | | | |
| | 7 | Type or print name and title | | | |
| | | Print/Type preparer's name Preparer's signature | Da | te Check | TT PTIN |
| Paid | | LORI K. COCHRAN, CPA Zai K. (ochan | 1 | /13/16 self-employer | |
| Prep | | Firm's name DIXON HUGHES GOODMAN LLP | | Firm's EIN | 56-0747981 |
| Use | | Firm's address 111 ROCKVILLE PIKE, 6TH FLOOR | | i iiii 3 City | |
| | - | ROCKVILLE, MD 20850 | | Phone no 240 | 0-403-3700 |
| Мау | the IF | S discuss this return with the preparer shown above? (see instructions) | | 1 | X Yes No |
| | - | | | | |

| Pa | rt III Statement of Program Service Accomplishments |
|-----------|---|
| | Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Briefly describe the organization's mission: |
| | SEE SCHEDULE O, STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE |
| | STATEMENT |
| | |
| | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on |
| | the prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? |
| | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| 7 | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
| | |
| 4- | revenue, if any, for each program service reported. $ (\text{Code: } ___) \text{ (Expenses \$ ____ 68, 198, 142.} \underline{\qquad \qquad } \text{ including grants of \$ ____ 55, 844, 351.} \text{) (Revenue \$ _____\) } $ |
| 4a | (Code:) (Expenses \$ 68,198,142. Including grants of \$ 55,844,351.) (Revenue \$ 197,177.) SEE SCHEDULE O, PROGRAM ONE, RESEARCH PARTNERSHIPS |
| | SEE SCHEDULE U, PROGRAM ONE, RESEARCH PARTNERSHIPS |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | 1 605 067 |
| 4b | (Code:) (Expenses \$ 1,605,067. including grants of \$ 1,339,808.) (Revenue \$) |
| | SEE SCHEDULE O, PROGRAM TWO, FELLOWSHIPS AND TRAINING PROGRAMS |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| 4- | (Code:) (Expenses \$ 103,421 • including grants of \$) (Revenue \$) |
| 4c | (Code:) (Expenses \$ 103,421 · including grants of \$) (Revenue \$) SEE SCHEDULE O, PROGRAM THREE, CAPITAL PROJECTS |
| | SEE SCHEDULE O, PROGRAM INREE, CAPITAL PROJECTS |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| 4d | Other program services (Describe in Schedule O.) |
| | (Expenses \$ 427,057 • including grants of \$ 156,825 •) (Revenue \$) |
| <u>4e</u> | Total program service expenses ► 70,333,687. |
| | Form 990 (2014) |

Form 990 (2014) Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--|-----|------|---------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | X |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | ٠,, |
| _ | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | х | |
| _ | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | Λ | |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | x |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| 0 | | 8 | | x |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for | - | | |
| · | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | If "Yes," complete Schedule D, Part IV | 9 | х | |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent | | | |
| | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | Х | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | Х | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | Х | |
| С | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total | | | |
| _ | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in | | | X |
| _ | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | Х | |
| | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | 21 | |
| f | the apprination's lightlift, for uncertain to uncertain to uncertain to uncertain the property of the complete Cohodule D. Dort V. | 11f | х | |
| 19a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| 124 | Schedule D. Parts XI and XII | 12a | х | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | 4 | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | Х |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | Х | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | Х | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | 1 37 |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | х |
| 40 | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | 40 | Х | |
| 19 | 1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | 18 | - 11 | |
| ıIJ | complete Schedule G, Part III | 19 | | x |
| 20a | | 20a | | X |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | - |
| | and the state of t | | 990 | (0044) |

Part IV | Checklist of Required Schedules (continued)

FOUNDATION FOR THE NATIONAL INSTITUTES OF HEALTH, INC.

Yes No_ 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or Х domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 21 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on 22 Х Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current 23 and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Х 23 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Х Schedule K. If "No", go to line 25a 24a **b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24c d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit Х transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete X Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or 26 former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," X complete Schedule L, Part II 26 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III Х 27 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): X a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV X b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28b c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV X 28c X Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 29 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation Х contributions? If "Yes," complete Schedule M 30 31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I Х 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Х Schedule N, Part II 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I Х 33 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and X Part V, line 1 34 X 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 35b Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 X 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization X and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 37 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Х Note. All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

| | Check if Schedule O contains a response or note to any line in this Part V | | | | |
|----|---|-------------------------------|-----|-----|-------|
| | | | | Yes | No |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | _{1a} 41 | | | |
| | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | 1b 0 | | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and re | eportable gaming | | | |
| | (gambling) winnings to prize winners? | | 1c | Х | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a 49 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns | rns? | 2b | Х | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions | | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | За | | Х |
| | If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule | | 3b | | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial | account)? | 4a | | Х |
| b | If "Yes," enter the name of the foreign country: | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A | ccounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | 5a | | Х |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa | ction? | 5b | | Х |
| | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | | 5с | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | | |
| | any contributions that were not tax deductible as charitable contributions? | | 6a | | Х |
| b | If "Yes," did the organization include with every solicitation an express statement that such contribut | | | | |
| | were not tax deductible? | | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser | rvices provided to the payor? | 7a | | Х |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | as required | | | |
| | to file Form 8282? | ······· | 7с | | Х |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of | contract? | 7e | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control | ract? | 7f | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Formation and the organization of the organization file Formation (Intellectual property), and the organization file Formation (Intellectual property). | orm 8899 as required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization | ation file a Form 1098-C? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained | I by the | | | |
| | sponsoring organization have excess business holdings at any time during the year? | | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | | 9a | | |
| b | | | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | 1 1 | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | l., I | | | |
| | Gross income from members or shareholders | 11a | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | l | | | |
| | amounts due or received from them.) | 11b | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | 40 | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | 13a | | |
| | Note. See the instructions for additional information the organization must report on Schedule O. | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | المدا | | | |
| | organization is licensed to issue qualified health plans | 13b | | | |
| | Enter the amount of reserves on hand | 13c | 44 | | X |
| | Did the organization receive any payments for indoor tanning services during the tax year? | | 14a | | |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule | e U | 14b | 000 | (0044 |

432005 11-07-14 Form 990 (2014)

OF HEALTH, INC.

52-1986675

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| | Check if Schedule O contains a response or note to any line in this Part VI | | | X |
|-----|--|--------|------------------------|------------|
| Sec | tion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 28 | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain in Schedule O. | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent 1b 27 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors, or trustees, or key employees to a management company or other person? | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | X |
| 6 | Did the organization have members or stockholders? | 6 | | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | |
| | more members of the governing body? | 7a | | X |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | |
| | persons other than the governing body? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| а | The governing body? | 8a | Х | |
| | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |
| | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | X |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | | | Yes | No |
| | Did the organization have local chapters, branches, or affiliates? | 10a | | X |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Х | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Х | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Х | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| | in Schedule O how this was done | 12c | X | |
| 13 | Did the organization have a written whistleblower policy? | 13 | Х | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Х | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | ₹. | |
| | The organization's CEO, Executive Director, or top management official | 15a | X | |
| b | Other officers or key employees of the organization | 15b | Х | |
| 40 | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | | |
| lba | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | 40 | | v |
| | taxable entity during the year? | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | 401 | | |
| 800 | exempt status with respect to such arrangements? | 16b | | |
| | tion C. Disclosure List the states with which a copy of this Form 990 is required to be filed ►MD , VA , NY , AL , AK , AZ , AR , CA , CO | СШ | ਸਾਜ | <u>C</u> 3 |
| 17 | | | | , GA |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) a | valiab | ie | |
| | for public inspection. Indicate how you made these available. Check all that apply. X Own website Another's website X Upon request Other (explain in Schedule O) | | | |
| 10 | ······································· | fine- | nia! | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and | ımanı | Jidl | |
| 20 | statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records: | | | |
| 20 | JULIE TUNE - 301-402-5311 | | | |
| | 9650 ROCKVILLE PIKE, BETHESDA, MD 20814 | | 000 | |
| | CONTROL OF THE CONTRO | Γα | $\omega \alpha \alpha$ | (DD 4 4) |

Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

ot Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| (A) | (B) | | | ((|) | | | (D) | (E) | (F) |
|--|--|------------------|--|-----------------|-------------------------|------------------------------|------------------------|--|--|---|
| Name and Title | Average hours per | box | Position (do not check more than one box, unless person is both an officer and a director/trustee) | | Reportable compensation | Reportable compensation | Estimated amount of | | | |
| | week (list any hours for related organizations below line) | stee or director | Institutional trustee | Officer Officer | | Highest compensated smployee | | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | other compensation from the organization and related organizations |
| (1) ANN LURIE | 0.50 | ,, | | | | | | 0 | 0 | 0 |
| BOARD MEMBER | 0 50 | Х | | | | | | 0. | 0. | 0. |
| (2) ANNE WOJCICKI | 0.50 | ,, | | | | | | | 0 | 0 |
| BOARD MEMBER | 2 00 | Х | Ш | | | | | 0. | 0. | 0. |
| (3) CHARLES A. SANDERS, MD CHAIRMAN | 2.00 | x | | х | | | | 0. | 0. | 0. |
| (4) EDISON T. LIU, MD, PH.D. | 0.50 | | | | | | | | | |
| BOARD MEMBER | | X | | | | | | 0. | 0. | 0. |
| (5) ELLEN V. SIGAL, PH.D. | 0.50 | | | | | | | | | |
| BOARD MEMBER | 2 50 | X | | | | | | 0. | 0. | 0. |
| (6) FREDA C. LEWIS-HALL, MD | 0.50 | | | | | | | | | |
| BOARD MEMBER | 0.50 | X | | | | | | 0. | 0. | 0. |
| (7) GARRY A. NEIL, MD | 0.50 | | | | | | | | | 0 |
| BOARD MEMBER | 0 50 | Х | | | | | | 0. | 0. | 0. |
| (8) JAMES H. DONOVAN | 0.50 | ٠,, | | | | | | | 0 | 0 |
| BOARD MEMBER | 0.50 | Х | | | | | | 0. | 0. | 0. |
| (9) JILLIAN SACKLER | 0.50 | X | | | | | | 0. | 0. | 0. |
| BOARD MEMBER (10) JOEL S. MARCUS | 0.50 | ^ | | | | | | 0. | 0. | 0. |
| BOARD MEMBER | 0.30 | X | | | | | | 0. | 0. | 0. |
| (11) JOHN EDWARD PORTER | 1.50 | | | | | | | 0. | 0. | • |
| VICE CHAIRMAN, POLICY | 1.30 | x | | x | | | | 0. | 0. | 0. |
| (12) JOSEPH M. FECZKO, MD | 0.50 | | | | | | | | | |
| BOARD MEMBER | | x | | | | | | 0. | 0. | 0. |
| (13) KATHY BLOOMGARDEN | 0.50 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (14) LILY SAFRA | 0.50 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (15) MARIA FREIRE, PH.D. | 40.00 | | | | | | | | | |
| PRESIDENT | | Х | | Х | | | | 374,138. | 0. | 26,000. |
| (16) MARTIN J. MURPHY, JR, M.D. | 0.50 | | | | | | | | | |
| BOARD MEMBER | | Х | L | | | | L | 0. | 0. | 0. |
| (17) MILES GILBURNE | 0.50 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| 432007 11-07-14 | | | | | | | | | | Form 990 (2014) |

432007 11-07-14 Form **990** (2014)

| Form 990 (2014) OF HEAL'I' | | | | | | | | | 52-198 | 3667 | <u>ე</u> | Page 8 |
|---|-------------------|-------------|-----------------|---------|--------------|------------------------------|-------|--|---------------------------------|-----------|------------------|---------------|
| Part VII Section A. Officers, Directors, Trus | | ploy | ees | | | ghe | st C | | | | | |
| (A) | (B) | | | | C) | | | (D) | (E) | | (F) | |
| Name and title | Average | | not c | heck | | than | | Reportable | Reportable | | Estimat | |
| | hours per week | | | | | is bot or/trus | | compensation | compensation | | amount | |
| | (list any | ⊢— | | | | | ŕ | from the | from related | | other | |
| | hours for | or director | | | | _ | | organization | organizations (W-2/1099-MISC | | mpens from th | |
| | related | e or c | trustee | | | satec | | (W-2/1099-MISC) | (W-2/1033-WIGO | | rganiza | |
| | organizations | | al trus | | yee | mper | | (** = / ******************************** | | 1 | ınd rela | |
| | below | Individual | Institutional t | | oldm | est co oyee | er | | | Or | ganizat | ions |
| | line) | Indiv | Instit | Officer | Key employee | Highest compensated employee | Form | | | | | |
| (18) MRS. WILLIAM MCCORMICK BLAIR JR | 1.00 | | | | | | | | | | | |
| SECRETARY | | Х | | Х | | | | 0. | |). | | 0 . |
| (19) MRS. WILLIAM N. CAFRITZ | 0.50 | | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | |). | | 0 . |
| (20) NINA SOLARZ | 0.50 | | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | (|). | | 0 . |
| (21) PAUL L. HERRLING, PH.D. | 0.50 | | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | (|). | | 0. |
| (22) PAUL M. MONTRONE, PH.D. | 1.00 | | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | (|) • | | 0 . |
| (23) RONALD L. KRALL, MD | 0.50 | | | | | | | | | | | _ |
| BOARD MEMBER | | Х | | | | | 4 | 0. | (|) • | | 0. |
| (24) SAMUEL O. THIER, MD | 0.50 | | | | | | | | | | | _ |
| BOARD MEMBER | | Х | | | | | | 0. | (|). | | 0. |
| (25) SHERRY LANSING | 0.50 | | | | | | | | _ | | | _ |
| BOARD MEMBER | 4 50 | Х | | | | | / | 0. | (|). | | 0 . |
| (26) SOLOMON H. SNYDER, MD | 1.50 | ١ | | | | | | | , | | | ^ |
| VICE CHAIRMAN, SCIENCE | | Х | Щ | X | | | | 0. | |) • | 06 0 | 0. |
| 1b Sub-total | | ,4 | | | | | | 374,138. | | | 26,0 | |
| c Total from continuation sheets to Part V | | | | | | | | 2,176,498. | | | 09,7 | |
| d Total (add lines 1b and 1c) | | | | _ | | | | 2,550,636. | |). 3 | 35,7 | 98 |
| 2 Total number of individuals (including but n | ot limited to th | ose | liste | ed al | bove | e) wł | no re | eceived more than \$100 | 0,000 of reportable | | | 1. |
| compensation from the organization | | | - | | | | | | | | l V | 14 |
| | | | | | | | | | | | Yes | No |
| 3 Did the organization list any former officer, | | | , | , | • | | | | | | | X |
| line 1a? If "Yes," complete Schedule J for s | | | | | | | | | | 3 | | ╀┷ |
| 4 For any individual listed on line 1a, is the su | | <i>y</i> | | | | | | | | | X | |
| and related organizations greater than \$15 | | | | | | | | | | 4 | ^ | |
| 5 Did any person listed on line 1a receive or a | | | | | | | | | | _ | | X |
| rendered to the organization? If "Yes," com Section B. Independent Contractors | ріете эспедиі | e J T | or St | ucn | pers | SON . | | | | 5 | | _ <u>^</u> |
| Complete this table for your five highest co | emponeated in | dono | ndo | nt c | ontr | racto | orc t | hat received more than | \$100,000 of comp | neatio | n from | |
| the organization. Report compensation for | · · | - | | | | | | | | zi isaliU | 1 110111 | |
| (A) | uic caicilual y | cai t | onul | ng v | VILII | OI W | 10111 | (B) | your. | | (C) | |
| Name and business | address | | | | | | | Description of s | services | | oensatio | on |

Compensation Name and business address Description of services SWOG CTI, 24 FRANK LLOYD WRIGHT DRIVE, ANN ARBOR, MI 48106 CLINICAL TRIAL 4,615,196. QUINTILES, INC P.O. BOX 601070, CHARLOTTE, NC 28260 PROJECT MANAGEMENT 708,038. CCS ASSOCIATES P.O. BOX 9125, MCLEAN, VA 22102 CONSULTING 553,140. MARRIOTT BUSINESS SERVICES P.O. BOX 402642, ATLANTA, GA 30384 MEETING SERVICES 404,683. THE REGENTS OF THE UNIV OF CALIFORNIA, PROJECT MANAGEMENT 9500 GILMAN DR.MAIL CODE 0009, LA JOLLA, 399,943. Total number of independent contractors (including but not limited to those listed above) who received more than

SEE PART VII, SECTION A CONTINUATION SHEETS

Form **990** (2014)

\$100,000 of compensation from the organization

Form 990

| Form 990 OF HEALT | H, INC. | | | | | | | | | <u>52-198</u> | 6675 |
|---|-------------------|----------------------|----------------------|---------|--------------|------------------------------|--------|--------------------|---------------------|---------------|-----------------------------|
| Part VII Section A. Officers, Directors, To | rustees, Key Eı | mple | oyee | s, a | nd I | ligh | est | Compensated Employ | ees (conti | nued) | |
| (A) | (B) | | | | C) | | | (D) | | (E) | (F) |
| Name and title | Average | | | Pos | • | 1 | | Reportable | Estimated | | |
| | hours | (c | heck | k all t | that | арр | ly) | compensation | ortable ensation | amount of | |
| | per | | | | | | | from | from | related | other |
| | week | _ | | | | oyee | | the | • | izations | compensation |
| | (list any | director | | | | empl | | organization | (W-2/10 | 99-MISC) | from the |
| | hours for related | e or d | tee | | | sated | | (W-2/1099-MISC) | | | organization and related |
| | organizations | truste | al frus | | yee | mpen | | | | | organizations |
| | below | ndividual trustee or | nstitutional trustee | _ | oldm | Highest compensated employee | ъ | | | | o. ga <u>_</u> aoo |
| | line) | Indiv | Instit | Officer | Key employee | High | Former | | | | |
| (27) STEVEN C. MAYER | 1.50 | | | | | | | | | | |
| TREASURER | | Х | | Х | | | | 0. | | 0. | 0. |
| (28) STEVEN M. PAUL, MD | 0.50 | | | | | | | | |) | |
| BOARD MEMBER | | Х | | | | | | 0. | | 0. | 0. |
| (29) ANDREA BARUCHIN | 40.00 | | | | | | | | | | |
| SR ADVISOR TO PRESIDENT | | 1 | | | Х | | | 199,543. | | 0. | 25,250. |
| (30) ANN ASHBY | 40.00 | | | | | | | | | | |
| DEPUTY EXECUTIVE DIRECTOR | | 1 | | | Х | | | 210,755. | | 0. | 32,595. |
| (31) DAVID WHOLLEY | 40.00 | | | | | | | | | | |
| DIR RESEARCH PARTNERSHIPS | | | | | Х | | | 284,891. | | 0. | 37,520. |
| (32) JULIA WOLF-RODDA | 40.00 | | | | | | | | | | |
| DIR DEVELOPMENT | | 1 | | | Х | | | 187,834. | | 0. | 30,303. |
| (33) JULIE TUNE | 40.00 | | | | | | | | | | |
| CHIEF FINANCIAL OFFICER | | | | | X | | | 192,774. | | 0. | 30,797. |
| (34) STEPHANIE JAMES | 40.00 | | | | | | | | | | |
| DIR OF SCIENCE AND GCGH | | | | | X | | | 288,174. | | 0. | 26,000. |
| (35) GAIL LEVINE | 40.00 | | | | | | | | | | |
| SCIENTIFIC PROGRAM MANAGER | | | | | | Х | | 149,386. | | 0. | 26,459. |
| (36) KAREN TOUNTAS | 40.00 | | | | | | | | | | |
| SCIENTIFIC PROGRAM MANAGER | | | | | | Х | | 152,591. | | 0. | 26,779. |
| (37) MARIA VASSILEVA | 40.00 | | | | | | | | | | |
| SCIENTIFIC PROGRAM MANAGER | | | | | | Х | | 136,960. | | 0. | 25,216. |
| (38) MICHAEL GOTTLIEB | 40.00 | | | | | | | | | | |
| ASSOC DIR OF SCIENCE | | | | | | Х | | 234,143. | | 0. | 23,414. |
| (39) STEVE HOFFMAN | 40.00 | | | | | | | | | | |
| SCIENTIFIC PROGRAM MANAGER | | | | | | Х | | 139,447. | | 0. | 25,465. |
| | |] | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | 1 | | | | | | | | | |
| | | | | | | | | | | | |
| | | 1 | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | \vdash | \vdash | | | | | | | | |
| | | 1 | | | | | | | | | |
| Total to Part VII, Section A, line 1c | | | | | | | | 2,176,498. | | | 309,798. |
| | | | | | | | | | | | , |

52-1986675

Form 990 (2014) OF HEAL Part VIII Statement of Revenue

| | | Check if Schedule O cont | aine a reenone | or note to any lin | e in this Part VIII | | | |
|--|------|---|------------------|-------------------------|---------------------|--|---|--|
| | | Check if Schedule O cont | airis a response | e of flote to arry in | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | Revenue excluded from tax under sections 512 - 514 |
| nts | 1 a | Federated campaigns | 1a | | | | | |
| ar our | | Membership dues | | | | | | |
| S, G | | Fundraising events | | | | | | |
| ar l | | Related organizations | | | | | | |
| s, C | | Government grants (contribut | | 500,000. | | | | |
| rigi | f | All other contributions, gifts, gran | ts, and | | | | | |
| the later | | similar amounts not included above | 1 1 | 73,405,546. | | | | |
| ΕĠ | a | Noncash contributions included in lines | | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | _ | Total. Add lines 1a-1f | | > | 73,905,546. | | | |
| | | | | Business Code | | | | |
| e l | 2 a | ADMINISTRATIVE FEES | | 561000 | 197,177. | 197,177. | | |
| اھ ک | b | | | | | | | |
| Program Service Revenue | С | | | | | | | |
| am | d | 1 | | | | | | |
| Pg | е | • | | | | | | |
| | f | All other program service reve | nue | | | | | |
| | | Total. Add lines 2a-2f | | | 197,177. | | | |
| | 3 | Investment income (including | | | | | | |
| | | other similar amounts) | | > | 214,303. | | | 214,303. |
| | 4 | Income from investment of tax | | | | | | |
| | 5 | Royalties | | > | | | | |
| | | | (i) Real | (ii) Personal | | | | |
| | 6 a | Gross rents | | | | | | |
| | b | Less: rental expenses | | | | | | |
| | С | Rental income or (loss) | | | | | | |
| | d | Net rental income or (loss) | | | | | | |
| | 7 a | Gross amount from sales of | (i) Securities | (ii) Other | | | | |
| | | assets other than inventory | | 71,282,940. | | | | |
| | b | Less: cost or other basis | | | | | | |
| | | and sales expenses | | 71,348,725. | | | | |
| | С | Gain or (loss) | | <65,785. | > | | | |
| | d | Net gain or (loss) | | . <u></u> | <65,785. | > | | <65,785. |
| e l | 8 a | Gross income from fundraising | g events (not | | | | | |
| Other Revenu | | including \$ | of | | | | | |
| 3e | | contributions reported on line | | | | | | |
| ē | | Part IV, line 18 | | | | | | |
| ₽ | | Less: direct expenses | | | | | | |
| | | Net income or (loss) from fund | - | _ | 45,297. | | | 45,297. |
| | 9 a | Gross income from gaming ac | | | | | | |
| | | Part IV, line 19 | | | | | | |
| | | Less: direct expenses | | | | | | |
| | | Net income or (loss) from gam | | P | | | | |
| | 10 a | Gross sales of inventory, less | | | | | | |
| | | and allowances | | | | | | |
| | | Less: cost of goods sold | | | | | | |
| ŀ | | Net income or (loss) from sale | | | | | | |
| ł | 44 - | Miscellaneous Revenu MISCELLANEOUS REVENUE | е | Business Code 541700 | 153,956. | | | 153,956. |
| | | | | 241/00 | 133,330. | + | | 133,330. |
| | b | | | | | + | | + |
| | C | | | | | + | | + |
| | | All other revenue | | | 153,956. | | | |
| | 12 | Total. Add lines 11a-11d Total revenue. See instructions. | | | 74,450,494. | 197,177. | ſ | 347,771. |
| 43200: 11-07- | | Total Totoliae. Ode Ilibii deliello. | | | , 100, 101. | , | | Form 990 (2014) |

Part IX | Statement of Functional Expenses

| 56611 | on 501(c)(3) and 501(c)(4) organizations must com Check if Schedule O contains a respon | | | mpiete column (A). | |
|----------|---|----------------------|------------------------------|-------------------------------------|---------------------------------------|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 35,152,112. | 35,152,112. | | · |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | 219,718. | 219,718. | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | 21,969,154. | 21,969,154. | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 1,940,876. | 755,061. | 1,182,716. | 3,099 |
| 6 | Compensation not included above, to disqualified | 1,510,070 | 733,001 | 1,102,710. | 3,033 |
| Ū | persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | 2,746,045. | 1,832,409. | 835,201. | 78,435 |
| 8 | Pension plan accruals and contributions (include | | | | |
| | section 401(k) and 403(b) employer contributions) | 458,277. | 242,342. | 202,254. | 13,681 |
| 9 | Other employee benefits | 417,301. 305,673. | 254,925. | 155,401. 163,013. | 6,975 |
| 10 | Payroll taxes | 303,673. | 142,660. | 103,013. | |
| 11 | Fees for services (non-employees): Management | | | | |
| | Legal | 338,998. | 335,915. | 3,083. | |
| | Accounting | 53,500. | | 53,500. | |
| | Lobbying | | | | |
| е | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, | | | | |
| | column (A) amount, list line 11g expenses on Sch 0.) | 15 000 | 15 000 | | |
| 12 | Advertising and promotion | 15,000. | | 0.462 | 77 |
| 13 | Office expenses | 23,251. 150,255. | 13,711. 49,561. | 9,463. 95,593. | 77 5,101 |
| 14 45 | Information technology | 130,233. | 49,301. | 93,393. | 3,101 |
| 15 16 | Royalties | 437,715. | 183,785. | 253,930. | |
| 17 | Occupancy Travel | 1,390,625. | | 67,054. | 747 |
| 17 18 | Payments of travel or entertainment expenses | | | 0.70020 | |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | | | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 26,542. | | 26,542. | |
| 23 | Insurance | 171,874. | 123,196. | 48,678. | |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) | | | | |
| а | amount, list line 24e expenses on Schedule 0.) PROGRAM CONTRACTS | 6,384,946. | 6,384,946. | | |
| b | CONSULTANTS | 1,502,514. | 1,234,372. | 264,269. | 3,873 |
| С | RECRUITING | 154,967. | 63,840. | 91,127. | · · · · · · · · · · · · · · · · · · · |
| d | SERVICE CHARGES | 98,342. | 24,582. | 73,760. | |
| е | All other expenses | 119,807. | 13,574. | 92,205. | 14,028 |
| 25 | Total functional expenses . Add lines 1 through 24e | 74,077,492. | 70,333,687. | 3,617,789. | 126,016 |
| 26 | Joint costs. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | F 000 (004 4 |

Form **990** (2014)

Form 990 (2014)
Part X Balance Sheet

| Part | Х | Balance Sheet | | | | | |
|-----------------------------|-------------|--|-------------|--------------------------|---------------------------------|----------|---------------------------|
| | | Check if Schedule O contains a response or not | e to ar | y line in this Part X | ····· | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | _ | Cook non interest bearing | | | Degirining or year | 1 | Lifu of year |
| | 1 | Cash - non-interest-bearing | | | 21,557,709. | 2 | 20,242,543. |
| | | Savings and temporary cash investments | | | 10,917,910. | | 19,827,866 |
| | 3 | Pledges and grants receivable, net | | | 10,517,510. | 4 | 15,027,000 |
| | 4 | Accounts receivable, net Loans and other receivables from current and for | | | | 4 | |
| | 5 | | | , | | | |
| | | trustees, key employees, and highest compensations and highest compensations. Part II of Schedule L | | | | 5 | |
| | 6 | Part II of Schedule L Loans and other receivables from other disquali | | | | - | |
| | U | section 4958(f)(1)), persons described in section | • | * | | | |
| | | employers and sponsoring organizations of section | | - | | | |
| ر _د | | employees' beneficiary organizations (see instr). | | - | | 6 | |
| Assets | 7 | Notes and loans receivable, net | | | | 7 | |
| As: | 8 | Inventories for sale or use | | | | 8 | |
| | 9 | D 11 | | | 243,935. | 9 | 101,522 |
| ١. | | Land, buildings, and equipment: cost or other | I | | 22373331 | - | 202,022 |
| | iou | basis. Complete Part VI of Schedule D | 10a | 662,633. | | | |
| | b | | - | 608,297. | 32,016. | 10c | 54,336 |
| . | 11 | Investments - publicly traded securities | | - | | 11 | 0 = 7 0 0 0 |
| | 12 | Investments - other securities. See Part IV, line | 68,829,475. | 12 | 58,789,274 | | |
| | 13 | Investments - program-related. See Part IV, line | | 13 | , | | |
| - 1 | 14 | Intangible assets | | | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equ | | | 101,581,045. | 16 | 99,015,541 |
| - | 17 | Accounts payable and accrued expenses | | | 3,735,752. | 17 | 1,338,401 |
| - | 18 | Grants payable | | | | 18 | |
| - | 19 | Deferred revenue | 5,340,739. | 19 | 4,605,461 | | |
| 2 | 20 | Tax-exempt bond liabilities | | | | 20 | |
| 2 | 21 | Escrow or custodial account liability. Complete | | | 1,196,132. | 21 | 1,338,837 |
| S 2 | 22 | Loans and other payables to current and former | office | rs, directors, trustees, | | | |
| ≝ | | key employees, highest compensated employee | s, and | disqualified persons. | | | |
| Liabilities | | Complete Part II of Schedule L | | | | 22 | |
| - 2 | 23 | Secured mortgages and notes payable to unrela | ated th | rd parties | | 23 | |
| 2 | 24 | Unsecured notes and loans payable to unrelate | | | | 24 | |
| 2 | 25 | Other liabilities (including federal income tax, pa | | | | | |
| | | parties, and other liabilities not included on lines | 17-24 |). Complete Part X of | 150 004 | | 162 461 |
| | | Schedule D | | | 170,004. | | 163,461 |
| - 2 | 26 | Total liabilities. Add lines 17 through 25 | | | 10,442,627. | 26 | 7,446,160 |
| . | | Organizations that follow SFAS 117 (ASC 958 | | ck here ▶ 🔼 and | | | |
| Se | - | complete lines 27 through 29, and lines 33 an | | | 11,306,798. | | 11,758,572 |
| a la | 27 | Unrestricted net assets | | | 76,604,220. | 27 28 | 76,594,675 |
| Ba | 28 20 | Temporarily restricted net assets | | | 3,227,400. | 28 | 3,216,134 |
| Net Assets or Fund Balances | 29 | | | 2) shock hars | 3,221,400. | 29 | 3,210,134 |
| <u>ة</u> | | Organizations that do not follow SFAS 117 (A | JU 95 | oj, check here 📂 📖 | | | |
| ر ا <u>ب</u> ا | 30 | and complete lines 30 through 34. | | | | 30 | |
| se | 30 21 | Capital stock or trust principal, or current funds Paid-in or capital surplus, or land, building, or ed | | | | 31 | |
| ۲ <u>۲</u> | 31 32 | Retained earnings, endowment, accumulated in | | | | 32 | |
| Se | 32 33 | Total net assets or fund balances | | | 91,138,418. | 33 | 91,569,381 |
| - 1 | 34 | Total liabilities and net assets/fund balances | | | 101,581,045. | 34 | 99,015,541 |
| | | TOTAL HADRILLES AND HEL ASSELS/IUITU DAIATICES | | | | J-+ | Form 990 (201 |

Form **990** (2014)

| Form 990 (2014) OF HEALTH, INC. | |
|---------------------------------|--|
|---------------------------------|--|

| Pa | rt XI Reconciliation of Net Assets | | | | | |
|----|---|---------|------|------|-----|-----|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | | |
| | | | _ | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | 4,45 | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 7 | 4,07 | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | | | 02. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 9 | 1,13 | | |
| 5 | Net unrealized gains (losses) on investments | 5 | | 5 | 7,9 | 61. |
| 6 | Donated services and use of facilities | 6 | | | | |
| 7 | Investment expenses | 7 | | | | |
| 8 | Prior period adjustments | 8 | | | | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, | | | | | |
| | column (B)) | 10 | 9 | 1,56 | 9,3 | 81. |
| Pa | rt XII Financial Statements and Reporting | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | | X |
| | | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | O. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | | . 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | d on a | | | | |
| | separate basis, consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | | 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat | e basi | s, | | | |
| | consolidated basis, or both: | | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of th | e audi | t, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | | . 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Sch | edule (| Ο. | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir | ngle Aı | udit | | | |
| | Act and OMB Circular A-133? | | | . 3a | | Х |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ | ired au | udit | | | |
| | or audits, explain why in Schedule O and describe any steps taken to undergo such audits | | | . 3b | | |

Form **990** (2014)

SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

FOUNDATION FOR THE NATIONAL INSTITUTES OF HEALTH, INC.

Employer identification number 52-1986675

| Pa | rt I | Reason for Public (| Charity Status (| All organizations must c | omplete th | is part.) Se | ee instructions. | |
|------|-------|--|------------------------|--|-------------------------|--------------|--|-------------------------|
| The | organ | ization is not a private found | ation because it is: (| (For lines 1 through 11, | check only | one box.) | | |
| 1 | | A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). | | | | | | |
| 2 | | A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) | | | | | | |
| 3 | | A hospital or a cooperative | | | ection 170 | (b)(1)(A)(ii | i). | |
| 4 | | A medical research organiz | | | | | | the hospital's name. |
| | | city, and state: | | . , | | | 11 14 1/4 1/4 1/4 1/4 1/4 1/4 1/4 1/4 1/ | , |
| 5 | | An organization operated for | or the benefit of a co | ollege or university owne | d or opera | ted by a g | overnmental unit describ | ned in |
| Ŭ | | section 170(b)(1)(A)(iv). (C | | maga ar armvaranty armia | a or opera | iou by u g | overnmental arm deseria | 30 4 II 1 |
| 6 | | A federal, state, or local gov | | mental unit described in | section 17 | 70/6V4VAV | (4) | |
| | X | An organization that norma | - | | | | | nublic described in |
| • | | section 170(b)(1)(A)(vi). (C | | intial part of its support | iioiii a gov | Cirinental | unit of from the general | public described in |
| 8 | | A community trust describe | - | (1)(A)(vi) (Complete Par | + 11 \ | | | |
| 9 | H | | | | 1 | contribution | ana mambarahin face d | and gross resoints from |
| 9 | ш | An organization that norma | | | | | | |
| | | activities related to its exen | | | | | | |
| | | income and unrelated busin | | (less section 511 tax) if | om busine | sses acqu | ired by the organization | arter June 30, 1975. |
| 40 | | See section 509(a)(2). (Cor | • | ively to toot for public or | ofatu Caa | andian EC |)O(a)(4) | |
| 10 | H | An organization organized a | • | | | | | numnees of one or |
| 11 | | An organization organized a | | | | | | |
| | | more publicly supported or | ~ | | | | | Sheck the box in |
| _ | | lines 11a through 11d that | | | | | | , aivina |
| а | | ☐ Type I. A supporting orga | | | | | | |
| | | the supported organization | | | a majority | or the aire | ctors or trustees of the s | supporting |
| | | organization. You must o | | | | | | |
| b | | | • | | | | | - |
| | | control or management o | | | same perso | ons that co | entrol or manage the sup | ропеа |
| | | organization(s). You mus | | | | | | 1 20 |
| С | | | • | 7 - 7 | | | · · | ed with, |
| | | its supported organization | | | | | | |
| d | | ☐ Type III non-functionally | - | | | | | • • |
| | | that is not functionally int | | | - | | | iveness |
| | | requirement (see instruct | | - · | | | | |
| е | | ☐ Check this box if the orga | | | | | Type I, Type II, Type III | |
| | | functionally integrated, or | | nally integrated support | ing organi | zation. | | |
| T | | er the number of supported of | | | | | | |
| g | | vide the following information i) Name of supported | ii) EIN | d organization(s). (iii) Type of organization | (iv) Is the o | rganization | (v) Amount of monetary | (vi) Amount of |
| | , | organization | (11) 2.114 | (described on lines 1-9 | listed i | n your | support (see | other support (see |
| | | | | above or IRC section | governing of Yes | No | Instructions) | Instructions) |
| | | | | (see instructions)) | 162 | NO | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | · | | | | | | |
| | | | | | | | | |
| Гotа | ıl | | | | | | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for

Form 990 or 990-EZ. 432021 09-17-14

Schedule A (Form 990 or 990-EZ) 2014 OF HEALTH, INC.

52-1986675 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | | | | |
|----------|--|-----------------------|-------------------------|---------------------------|----------------------|---------------------------------------|--------------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 61,850,631. | 59,279,254. | 58,355,026. | 58,635,001. | 73,405,546. | 311,525,458. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | · | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | 486,000. | | 500,000. | | 2,500,000. |
| 4 | Total. Add lines 1 through 3 | 62,350,631. | 59,765,254. | 58,869,026. | 59,135,001. | 73,905,546. | 314,025,458. |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 159,928,420. |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 154,097,038. |
| | ction B. Total Support | | | | | · · · · · · · · · · · · · · · · · · · | |
| | ndar year (or fiscal year beginning in) | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
| | Amounts from line 4 | 62,350,631. | 59,765,254. | 58,869,026. | 59,135,001. | 73,905,546. | 314,025,458. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | 172 001 | 134,140. | 140,900. | 212 720 | 214 202 | 077 062 |
| | and income from similar sources | 1/3,991. | 134,140. | 140,900. | 213,728. | 214,303. | 877,062. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | 314,902,520. |
| 11 | •• | | | | | 12 2 | ,742,095. |
| 12 13 | Gross receipts from related activities, First five years. If the Form 990 is for | | | d fourth or fifth to | | • | , 142,055. |
| 13 | organization, check this box and stor | | s iirst, second, triiid | u, iouriii, or iiiiii ta | ax year as a section | 11 30 1(0)(3) | |
| Sec | ction C. Computation of Publ | | rcentage | | | | |
| | Public support percentage for 2014 (I | | _ | column (f)) | | 14 | 48.93 % |
| 15 | Public support percentage from 2013 | | | | | 15 | 54.00 % |
| 16a | 33 1/3% support test - 2014. If the o | | | | | | |
| | | | | | | | \triangleright X |
| b | stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2013. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box | | | | | | |
| | and stop here. The organization qual | ifies as a publicly s | supported organiza | ation | | | > |
| 17a | 10% -facts-and-circumstances tes | | | | | | or more, |
| | and if the organization meets the "fac | ts-and-circumstan | ces" test, check th | nis box and stop h | ere. Explain in Pa | t VI how the organ | ization |
| | meets the "facts-and-circumstances" | | | | | | |
| b | 10% -facts-and-circumstances tes | | | | | | |
| | more, and if the organization meets th | | | | | | |
| | organization meets the "facts-and-circ | cumstances" test. | The organization o | qualifies as a publi | cly supported orga | anization | > |
| 18 | Private foundation. If the organization | n did not check a | box on line 13, 16a | a, 16b, 17a, or 17b | o, check this box a | nd see instruction | s ▶□ |

Schedule A (Form 990 or 990-EZ) 2014

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se | ction A. Public Support | olow, please comp | oloto i di t ii., | | | | |
|------|--|-----------------------|-----------------------|------------------------|---------------------|---------------------|-------------|
| | ndar year (or fiscal year beginning in) | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
| 1 | Gifts, grants, contributions, and | , , | , , | , , | | , , | ., |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, | | | | | | |
| | merchandise sold or services per- | | | | | | |
| | formed, or facilities furnished in | | | | | | |
| | any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| | Amounts included on lines 1, 2, and | | | | | | |
| | 3 received from disqualified persons | | | | | | |
| k | Amounts included on lines 2 and 3 received | | | | | | |
| | from other than disqualified persons that exceed the greater of \$5,000 or 1% of the | | | | | | |
| | amount on line 13 for the year | | | | | | |
| (| Add lines 7a and 7b | | | | | | |
| | Public support (Subtract line 7c from line 6.) | | | | | | |
| Se | ction B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
| 9 | Amounts from line 6 | | | | | | _ |
| 10a | Gross income from interest, | | | | | | _ |
| | dividends, payments received on securities loans, rents, royalties | | | | | | |
| | and income from similar sources | | | | | | |
| k | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business | | | | | | |
| | activities not included in line 10b, whether or not the business is | | | | | | |
| | regularly carried on | | | | | | |
| 12 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First five years. If the Form 990 is for | r the organization's | s first, second, thir | d, fourth, or fifth ta | ax year as a sectio | n 501(c)(3) organiz | ation, |
| | check this box and stop here | | | | | | > |
| | ction C. Computation of Publ | | | | | | |
| 15 | Public support percentage for 2014 (| line 8, column (f) di | ivided by line 13, o | column (f)) | | 15 | % |
| | Public support percentage from 2013 | | | | | 16 | % |
| Se | ction D. Computation of Inves | | | | | | |
| 17 | Investment income percentage for 20 | | | | | 17 | % |
| | Investment income percentage from | | | | | 18 | % |
| 19a | 33 1/3% support tests - 2014. If the | | | | | | |
| | more than 33 1/3%, check this box a | | | | | | |
| k | 33 1/3% support tests - 2013. If the | • | | | * | • | |
| | line 18 is not more than 33 1/3%, che | | | • | | ŭ | |
| 20 | Private foundation. If the organization | on did not check a | box on line 14, 19 | a, or 19b, check th | nis box and see ins | structions | ▶Ш |

Part IV | Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)
 (B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in part VI.
- b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | | Yes | No |
|---|-----|-------|----|
| | | | |
| | 1 | | |
| | | | |
| | 2 | | |
| | | | |
| | 3a | | |
| | | | |
| | 3b | | |
| İ | | | |
| | 3с | | |
| | 4a | | |
| | | | |
| | • | | |
| | 4b | | |
| | | | |
| | | | |
| | 4c | | |
| | | | |
| | | | |
| | | | |
| | 5a | | |
| | 5b | | |
| | 5c | | |
| İ | | | |
| | | | |
| | | | |
| | 6 | | |
| | | | |
| | _ | | |
| | 7 | | |
| | 8 | | |
| | | | |
| | 0- | | |
| | 9a | | |
| | 9b | | |
| | | | |
| | 9с | | |
| | | | |
| | 10a | | |
| | | | |
| | 10b | 0-EZ) | |

| Pa | rt IV Supporting Organizations (continued) | | | |
|-----|---|---------|-----|----|
| | , i i i i i i i i i i i i i i i i i i i | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) | | | |
| | below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described in (a) above? | 11b | | |
| С | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11c | | |
| | tion B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to | | | |
| | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the | | | |
| | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or | | | |
| | controlled the organization's activities. If the organization had more than one supported organization, | | | |
| | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported | | | |
| | organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Sec | tion C. Type II Supporting Organizations | | | |
| | 77 - 17 - 9 - 9 | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Sec | tion D. Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| Sec | tion E. Type III Functionally-Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions): | | | |
| а | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instr | uctions |). | |
| 2 | Activities Test. Answer (a) and (b) below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more | | | |
| | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the | | | |
| | reasons for the organization's position that its supported organization(s) would have engaged in these | | | |
| | activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | trustees of each of the supported organizations? Provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

| Pai | Type III Non-Functionally Integrated 509(a)(3) Supporting | Org | anizations | 3 |
|------|--|---------|-------------------------------------|--------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying | trust c | on Nov. 20, 1970. See instru | ctions. All |
| | other Type III non-functionally integrated supporting organizations must com | nplete | Sections A through E. | |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3 | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| С | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other | | | |
| | factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, | | | |
| | see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035 | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1 | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3 | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions) | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functionally | -integr | ated Type III supporting orga | anization (see |

Schedule A (Form 990 or 990-EZ) 2014

| Par | rt V │ Type III Non-Functionally Integrated 509 | 9(a)(3) Supporting Org | anizations _(continued) | |
|-------|--|-------------------------------|-----------------------------------|-----------------|
| Secti | ion D - Distributions | | , | Current Year |
| 1 | Amounts paid to supported organizations to accomplish ex | empt purposes | | |
| 2 | Amounts paid to perform activity that directly furthers exem | | | |
| | organizations, in excess of income from activity | | | |
| 3 | Administrative expenses paid to accomplish exempt purpos | ses of supported organization | ns | |
| 4 | Amounts paid to acquire exempt-use assets | | | |
| | Qualified set-aside amounts (prior IRS approval required) | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | |
| 8 | Distributions to attentive supported organizations to which | the organization is responsiv | е | |
| | (provide details in Part VI). See instructions. | | | |
| 9 | Distributable amount for 2014 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by Line 9 amount | | | |
| | • | (i) | (ii) | (iii) |
| | | Excess Distributions | Underdistributions | Distributable |
| Secti | ion E - Distribution Allocations (see instructions) | | Pre-2014 | Amount for 2014 |
| 1 | Distributable amount for 2014 from Section C, line 6 | | | |
| | Underdistributions, if any, for years prior to 2014 | | | |
| | (reasonable cause required-see instructions) | | | |
| 3 | Excess distributions carryover, if any, to 2014: | | | |
| а | , , | | | |
| b | | | | |
| С | | | | |
| d | | | | |
| е | From 2013 | | | |
| | Total of lines 3a through e | | | |
| | Applied to underdistributions of prior years | | | |
| | Applied to 2014 distributable amount | | | |
| | Carryover from 2009 not applied (see instructions) | | | |
| | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| | Distributions for 2014 from Section D, | | | |
| | line 7: \$ | | | |
| а | Applied to underdistributions of prior years | | | |
| | Applied to 2014 distributable amount | | | |
| С | Remainder. Subtract lines 4a and 4b from 4. | | | |
| 5 | Remaining underdistributions for years prior to 2014, if | | | |
| | any. Subtract lines 3g and 4a from line 2 (if amount | | | |
| | greater than zero, see instructions). | | | |
| 6 | Remaining underdistributions for 2014. Subtract lines 3h | | | |
| | and 4b from line 1 (if amount greater than zero, see | | | |
| | instructions). | | | |
| 7 | Excess distributions carryover to 2015. Add lines 3j | | | |
| | and 4c. | | | |
| 8 | Breakdown of line 7: | | | |
| а | | | | |
| b | | | | |
| С | | | | |
| | Excess from 2013 | | | |
| | Excess from 2014 | | | |

Schedule A (Form 990 or 990-EZ) 2014

FOUNDATION FOR THE NATIONAL INSTITUTES

| Schedule A (Form 990 or 990-EZ) 2014 OF HEALTH, INC. Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part VI | 52-1986675 Page 8 |
|--|--|
| | rt II, line 17a or 17b; and Part III, line 12. |
| Also complete this part for any additional information. (See instructions). | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | 7 |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| · · | |
| | |
| | |
| | |
| | |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

FOUNDATION FOR THE NATIONAL INSTITUTES

Emplo

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

OF HEALTH, INC.

Employer identification number 52-1986675

| Pa | rt I Organizations Maintaining Donor Advise | ed Funds or Other Similar Funds o | r Accounts. Complete if the |
|--------|--|---|---|
| | organization answered "Yes" to Form 990, Part IV, line | e 6. | |
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | 2 | |
| 2 | Aggregate value of contributions to (during year) | 4,230. | |
| 3 | Aggregate value of grants from (during year) | 3,100. | |
| 4 | Aggregate value at end of year | 4,925,017. | |
| 5 | Did the organization inform all donors and donor advisors in | writing that the assets held in donor advised | |
| | are the organization's property, subject to the organization's | exclusive legal control? | X Yes No |
| 6 | Did the organization inform all grantees, donors, and donor a | | |
| | for charitable purposes and not for the benefit of the donor of | or donor advisor, or for any other purpose co | |
| | impermissible private benefit? | | X Yes No |
| Pa | rt II Conservation Easements. Complete if the org | ganization answered "Yes" to Form 990, Part | IV, line 7. |
| 1 | Purpose(s) of conservation easements held by the organization | ion (check all that apply). | |
| | Preservation of land for public use (e.g., recreation or e | education) Preservation of a historic | cally important land area |
| | Protection of natural habitat | Preservation of a certified | d historic structure |
| | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization held a qualif | fied conservation contribution in the form of a | a conservation easement on the last |
| | day of the tax year. | | |
| | | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | 2a |
| b | | | |
| С | Number of conservation easements on a certified historic str | | |
| d | Number of conservation easements included in (c) acquired | | |
| | listed in the National Register | | |
| 3 | Number of conservation easements modified, transferred, re | leased, extinguished, or terminated by the or | ganization during the tax |
| | year ▶ | | |
| 4 | Number of states where property subject to conservation ea | | |
| 5 | Does the organization have a written policy regarding the per | | Yes No |
| 6 | violations, and enforcement of the conservation easements in | | |
| 6 7 | Staff and volunteer hours devoted to monitoring, inspecting, Amount of expenses incurred in monitoring, inspecting, and | | |
| 7 8 | Does each conservation easement reported on line 2(d) above | | |
| 0 | and section 170(h)(4)(B)(ii)? | | |
| 9 | In Part XIII, describe how the organization reports conservati | | |
| 9 | include, if applicable, the text of the footnote to the organization | | |
| | conservation easements. | tion 3 intariolal statements that describes the | organization's accounting for |
| Pa | rt III Organizations Maintaining Collections o | f Art, Historical Treasures, or Other | er Similar Assets. |
| | Complete if the organization answered "Yes" to Form | - | |
| | If the organization elected, as permitted under SFAS 116 (AS | | nt and balance sheet works of art, |
| | historical treasures, or other similar assets held for public ext | | |
| | the text of the footnote to its financial statements that descri | • | , |
| b | If the organization elected, as permitted under SFAS 116 (AS | SC 958), to report in its revenue statement ar | nd balance sheet works of art, historical |
| | treasures, or other similar assets held for public exhibition, ed | ducation, or research in furtherance of public | service, provide the following amounts |
| | relating to these items: | | |
| | (i) Revenue included in Form 990, Part VIII, line 1 | | > \$ |
| | | | |
| 2 | If the organization received or held works of art, historical tre | | |
| | the following amounts required to be reported under SFAS 1 | 16 (ASC 958) relating to these items: | |
| а | Revenue included in Form 990, Part VIII, line 1 | | > \$ |
| h | Assets included in Form 990 Part X | | <u> </u> |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

| Pai | t III Organizations Maintaining Co | ollections of Ar | t, Historical Tr | easures, or Oth | ner Similar | Assets(continued) |
|------|---|-----------------------|-----------------------|-----------------------|------------------|-------------------------|
| 3 | Using the organization's acquisition, accession | n, and other records | s, check any of the | following that are a | significant use | of its collection items |
| | (check all that apply): | | | | | |
| а | Public exhibition | d | Loan or exc | hange programs | | |
| b | Scholarly research | е | Other | | | |
| С | Preservation for future generations | | | | _ | |
| 4 | Provide a description of the organization's col | ections and explain | how they further t | he organization's ex | empt purpose | in Part XIII. |
| 5 | During the year, did the organization solicit or | | | | | |
| | to be sold to raise funds rather than to be mai | ntained as part of th | ne organization's co | ollection? | | Yes No |
| Pai | t IV Escrow and Custodial Arrang | ements. Complet | te if the organizatio | n answered "Yes" t | o Form 990, Pa | urt IV, line 9, or |
| | reported an amount on Form 990, Part | X, line 21. | | | | |
| 1a | Is the organization an agent, trustee, custodia | n or other intermedi | ary for contribution | s or other assets no | ot included | |
| | on Form 990, Part X? | | | | | Yes X No |
| b | If "Yes," explain the arrangement in Part XIII a | nd complete the foll | owing table: | | | |
| | | | | | | Amount |
| С | Beginning balance | | | | 1c | |
| | Additions during the year | | | | | |
| е | Distributions during the year | | | , | 1e | |
| f | Ending balance | | | | | |
| | Did the organization include an amount on Fo | | | | • | X Yes No |
| b | If "Yes," explain the arrangement in Part XIII. | | | | | X |
| Pai | t V Endowment Funds. Complete if | the organization ans | swered "Yes" to Fo | rm 990, Part IV, line | | |
| | | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years | |
| 1a | Beginning of year balance | 3,381,374. | 3,491,739. | 3,498,900 | 3,558 | ,830. 3,736,712. |
| b | Contributions | 6,271,975. | 14,559. | 15,153 | , 3, | ,214. 9,744. |
| С | Net investment earnings, gains, and losses | 11,641. | <83,704. | > 25,879 | , | <91.> <108,391. |
| d | Grants or scholarships | | | | | |
| е | Other expenditures for facilities | | | | | |
| | and programs | | | | | 131,734. |
| f | Administrative expenses | 48,330. | 41,220. | , | | ,053. 79,235. |
| g | End of year balance | 9,616,660. | 3,381,374. | 3,491,739 | 3,498 | ,900. 3,558,830. |
| 2 | Provide the estimated percentage of the curre | | e (line 1g, column (a | a)) held as: | | |
| а | Board designated or quasi-endowment | 65.00 | _% | | | |
| b | Permanent endowment ► 33.00 | % | | | | |
| С | Temporarily restricted endowment ▶2 | .00 % | | | | |
| | The percentages in lines 2a, 2b, and 2c should | d equal 100%. | | | | |
| 3a | Are there endowment funds not in the posses | sion of the organiza | tion that are held a | nd administered for | the organization | on |
| | by: | | | | | Yes No |
| | (i) unrelated organizations | | | | | |
| | (ii) related organizations | ., | | | | 3a(ii) X |
| b | If "Yes" to 3a(ii), are the related organizations | | | | | 3b |
| 4 | Describe in Part XIII the intended uses of the | | wment funds. | | | |
| Pai | t VI Land, Buildings, and Equipme | | | | | |
| | Complete if the organization answered | | | ee Form 990, Part λ | (, line 10. | |
| | Description of property | (a) Cost or ot | | | Accumulated | (d) Book value |
| | | basis (investm | ent) basis | (other) d | epreciation | |
| 1a | Land | | | | | |
| b | Buildings | | | | | |
| С | Leasehold improvements | | | | | |
| d | Equipment | | | | <u> </u> | |
| | Other | _ | | 2,633. | 608,297 | |
| Tota | . Add lines 1a through 1e. (Column (d) must eq | ual Form 990, Part) | K, column (B), line 1 | 0c.) | | 54,336. |

| Part VII | Investments - Other Securities. |
|----------|---------------------------------|

| Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12. | | | | | | |
|--|------------------------------|---|--|--|--|--|
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value | | | | |
| (1) Financial derivatives | | | | | | |
| (2) Closely-held equity interests | | | | | | |
| (3) Other | | | | | | |
| (A) BOND MUTUAL FUNDS | 591,522. | END-OF-YEAR MARKET VALUE | | | | |
| (B) EQUITY MUTUAL FUNDS | 269,535. | | | | | |
| (C) CORPORATE BONDS | 213,211. | | | | | |
| (D) GOVERNMENT BONDS | 56,897,792. | END-OF-YEAR MARKET VALUE | | | | |
| (E) STOCKS | 703,404. | END-OF-YEAR MARKET VALUE | | | | |
| (F) EXCHANGE TRADED FUNDS | 113,810. | END-OF-YEAR MARKET VALUE | | | | |
| (G) | | | | | | |
| (H) | | | | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | 58,789,274. | | | | | |
| Part VIII Investments - Program Related. | | | | | | |
| Complete if the organization answered "Yes" | to Form 990, Part IV, line 1 | 11c. See Form 990, Part X, line 13. | | | | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value | | | | |
| (1) | | | | | | |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |

Part IX Other Assets.

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)

(6) (7) (8) (9)

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| | (a) Description | (b) Book value |
|-----------------------------|--|----------------|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total, (Column (b) must equ | ual Form 990. Part X. col. (B) line 15.) | b |

Part X Other Liabilities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. | (a) Description of liability | (b) Book value |
|--------|---|----------------|
| (1) | Federal income taxes | |
| (2) | CHARITABLE GIFT ANNUITY | 163,461. |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. | (Column (b) must equal Form 990, Part X, col. (B) line 25.) | 163,461. |

^{2.} Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X

| nedule D (Form 990) 2014 | OF | HEALTH, | INC. | |
|--------------------------|----|---------|------|--|
|--------------------------|----|---------|------|--|

| Pa | Reconciliation of Revenue per Audited Financial Statements with Revenue per | Retur | n. |
|--------|---|----------|---------------------|
| | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a. | 1 | 76,561,089. |
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | 70,301,003. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: Net unrealized gains (losses) on investments 2a 57,961 | | |
| a | | | |
| | | 4 | |
| q | Recoveries of prior year grants Other (Describe in Part XIII.) 2c 2d 1,724,619 | _ | |
| u e | | 2e | 1,971,217. |
| 3 | Add lines 2a through 2d Subtract line 2e from line 1 | _ | 74,589,872. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | J | 12/003/0720 |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | | |
| | Other (Describe in Part XIII.) 4b <139,378 | 4 | |
| | Add lines 4a and 4b | | <139,378. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5 | 74,450,494. |
| | rt XII Reconciliation of Expenses per Audited Financial Statements With Expenses per | r Retu | |
| | Complete if the organization answered "Yes" to Form 990, Part IV, line 12a. | | |
| 1 | Total expenses and losses per audited financial statements | 1 | 76,130,126. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | |
| а | Donated services and use of facilities 2a 188,637 | | |
| b | | | |
| С | | | |
| d | Other (Describe in Part XIII.) 2d 1,863,997 | - | |
| | Add lines 2a through 2d | 2e | 2,052,634. |
| 3 | Subtract line 2e from line 1 | | 74,077,492. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| а | | | |
| b | Other (Describe in Part XIII.) | | |
| | Add lines 4a and 4b | 4c | 0. |
| _5 | | 5 | 74,077,492. |
| Pa | rt XIII Supplemental Information. | | |
| Prov | ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, lin | e 4; Par | X, line 2; Part XI, |
| lines | 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information. | | |
| | | | |
| | | | |
| PA | RT IV, LINE 2B: | | |
| 3.0 | OF 12/21/2014 THE POINTARTON FOR THE NAMEONAL INCOMPRISE | a 0= | IIDAT MII |
| AS | OF 12/31/2014, THE FOUNDATION FOR THE NATIONAL INSTITUTE | S OF | HEALTH, |
| TNT | C HELD \$1,338,837 IN AGENCY FUNDS FOR FUTURE DISTRIBUTION | c mo | THE |
| TIM | C RELD \$1,330,037 IN AGENCY FUNDS FOR FUTURE DISTRIBUTION | 5 10 | THE |
| י ע דע | FIONAL INSTITUTES OF HEALTH (NIH). THESE FUNDS ARE DESIGN | מיםים ע | בע החב |
| шл | ITOMAL INSTITUTES OF HEALTH (NIH): THESE FONDS ARE DESIGN | חהוא | DI IIIE |
| गाम | NDER(S) FOR SPECIFIC PROJECTS AT THE NIH, AND WILL BE DIS | BIIRS | ED AS |
| 1.01 | NDER(S) FOR SPECIFIC PRODUCTS AT THE WIH, AND WILL BE DIS | БОКЪ | TO AS |
| NEI | EDED. | | |
| 14121 | EDED. | | |
| | | | |
| | | | |
| PAI | RT V, LINE 4: | | |
| | AL VI DINE TO | | |
| тні | E FOUNDATION'S ENDOWMENTS CONSIST OF INDIVIDUAL DONOR-RES | TRIC | ΨED |
| | | | |
| EN | DOWMENT FUNDS ESTABLISHED FOR A VARIETY OF PURPOSES. (E.G | . VA | RIETY OF |
| | | | - |
| RE | SEARCH AND EDUCATIONAL INITIATIVES AT THE FOUNDATION FOR | THE | NIH). NET |
| | | | |
| 7 0 | SETS ASSOCIATED WITH ENDOWMENT FUNDS ARE CLASSIFIED AND R | EPOR | TED BASED |

52-1986675 Page 5 OF HEALTH, INC. Schedule D (Form 990) 2014 Part XIII | Supplemental Information (continued) ON THE EXISTENCE OR ABSENCE OF DONOR-IMPOSED RESTRICTIONS. PART X, LINE 2: THE FOUNDATION IS EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE; ACCORDINGLY, THE ACCOMPANYING FINANCIAL STATEMENTS DO NOT REFLECT A PROVISION OR LIABILITY FOR FEDERAL AND STATE INCOME TAXES. THE FOUNDATION HAS DETERMINED THAT IT DOES NOT HAVE ANY MATERIAL UNRECOGNIZED TAX BENEFITS OR OBLIGATIONS AS OF DECEMBER 31, 2014 AND 2013. FISCAL YEARS ENDING ON OR AFTER DECEMBER 31, 2011 REMAIN SUBJECT TO EXAMINATION BY FEDERAL AND STATE TAX AUTHORIES. PART XI, LINE 2D - OTHER ADJUSTMENTS: IN KIND CONTRIBUTIONS PART XI, LINE 4B - OTHER ADJUSTMENTS: FUNDRAISING DIRECT EXPENSE PART XII, LINE 2D - OTHER ADJUSTMENTS: IN KIND CONTRIBUTIONS FUNDRAISING DIRECT EXPENSE

SCHEDULE F (Form 990)

Department of the Treasury

Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

▶ Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2014

Open to Public Inspection

Name of the organization

FOUNDATION FOR THE NATIONAL INSTITUTES

Employer identification number

OF HEALTH, INC. 52-1986675 General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, X Yes the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States. 3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.) (a) Region (b) Number of (c) Number of (d) Activities conducted in region (e) If activity listed in (d) (f) Total employees, agents, and independent expenditures offices (by type) (e.g., fundraising, program is a program service, for and in the region describe specific type services, investments, grants to investments contractors recipients located in the region) of service(s) in region in region in region EAST ASIA AND THE PACIFIC 0 GRANTMAKING 11,010,529. EUROPE 0 GRANTMAKING 10,434,252. GRANTMAKING SUB-SAHARAN AFRICA 0 210,453. GRANTMAKING SOUTH ASIA 0 313,920. 3 a Sub-total 0 21,969,154. **b** Total from continuation

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

0

Schedule F (Form 990) 2014

0.

21,969,154.

sheets to Part I

c Totals (add lines 3a

and 3b)

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV appraisal, other) |
|----------------------------|---|-----------------------|--|--------------------------|---------------------------------|---|--|--|
| | | | DEVELOP A GENETIC | | | | | |
| | | | STRATEGY TO DEPLETE | | | | | |
| | | | OR INCAPACITATE | | | | | |
| | | EUROPE | INSECTS/VIMC2 | 9,416,510. | WIRE TRANSFER | 0. | | |
| | | | | | | | | |
| | | | EPIDEMIOLOGY OF | | | | | |
| | | | VISCERAL LEISMANIASIS | | | | | |
| | | SOUTH ASIA | PROJECT | 95,211. | WIRE TRANSFER | 0. | | |
| | | | MODIFYING MOSQUITO | | | | | |
| | | | POPULATION AGE | | | | | |
| | | EAST ASIA AND THE | STRUCTURE TO | | | | | |
| | | PACIFIC | ELIMINATE DENGUE | 10,995,461. | WIRE TRANSFER | 0. | | |
| | | | EPIDEMIOLOGY OF VISCERAL LEISMANIASIS | 210 500 | | | | |
| | | SOUTH ASIA | PROJECT | 218,709. | WIRE TRANSFER | 0. | | |
| | | | IDENTIFICATION OF HIGH-QUALITY HITS FOR | | | | | |
| | | EUROPE | TUBERCULOSIS | 477,592. | WIRE TRANSFER | 0. | | |
| | | EAST ASIA AND THE | BIOMARKERS OSTEOARTHRITIS | 15 068. | WIRE TRANSFER | 0. | | |
| | | 11101110 | | 13,000. | WIND THEMSTER | • | | |
| | | SUB-SAHARAN AFRICA | IDENTIFICATION OF HIGH-QUALITY HITS FOR TUBERCULOSIS | 210,453. | WIRE TRANSFER | 0. | | |
| | | EUROPE | IDENTIFICATION OF HIGH-QUALITY HITS FOR | 540 150 | WIDE MDANGEED | 0. | | |
| | | FOROPE | TUBERCULOSIS | 340,150. | WIRE TRANSFER | ٥. | | |

3 Enter total number of other organizations or entities

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed. (h) Method of valuation (book, FMV, appraisal, other) (c) Number of (d) Amount of (e) Manner of (f) Amount of (g) Description of (a) Type of grant or assistance (b) Region non-cash assistance recipients cash grant cash disbursement non-cash assistance

Part IV Foreign Forms

| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926) | Yes | X No |
|---|---|-----|------|
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990) | Yes | X No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471) | Yes | X No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621) | Yes | X No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865) | Yes | X No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990) | Yes | X No |

Part V | Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.

PART I, LINE 2:

PROGRAM AND GRANTS MANAGEMENT STAFF INVEST CONSIDERABLE EFFORT IN PROVIDING SCIENTIFIC, ADMINISTRATIVE, AND FISCAL OVERSIGHT FOR FNIH SCIENTIFIC AND TECHNICAL PROGRESS IS MONITORED THROUGH GRANTS. SEMI-ANNUAL AND ANNUAL REPORTS FROM THE GRANTEES AS WELL AS THROUGH DIRECT CONTACT WITH INVESTIGATORS BOTH BY TELECONFERENCE AND SITE VISITS, AND FOLLOW UP TO PROGRESS REPORTS AND SITE VISITS WHERE SCIENTIFIC OUESTIONS OR ADMINISTRATIVE ISSUES ARE IDENTIFIED. SCIENTIFIC REPORT SUBMISSIONS COVER A WIDE RANGE OF ITEMS INCLUDING INDIVIDUAL OBJECTIVES AND OVERALL PROGRESS REVIEW, MILESTONE ACHIEVEMENT, PROJECT PLAN UPDATE, AND ANY OTHER SIGNIFICANT CHANGES. FINANCIAL REPORTING IS REQUIRED ANNUALLY FOR ALL OF THE GRANTEES, AND SEMI-ANNUALLY FOR INSTITUTIONS THAT REQUIRE ADDITIONAL OVERSIGHT, SUCH AS SOME DEVELOPING COUNTRY DUE DILIGENCE PROCEDURES, SUCH AS FNIH COMPLIANCE WITH THE INSTITUTIONS. USA PATRIOT ACT AND IRS REQUIREMENTS ON EXPENDITURE RESPONSIBILITIES, HAVE BEEN INCORPORATED INTO THE REPORTING PROCESS TO ENSURE THAT THE GRANTEES ARE COMPLYING WITH GRANT, LEGAL, FINANCIAL, AND REGULATORY REQUIREMENTS.

PART II, COLUMN (D):

REGION: EAST ASIA AND THE PACIFIC

(D) PURPOSE OF GRANT: MODIFYING MOSQUITO POPULATION AGE STRUCTURE TO ELIMINATE DENGUE TRANSMISSION-ELIMINATE DENGUE

SCHEDULE G

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form 990.

FOUNDATION FOR THE NATIONAL INSTITUTES Emplo

2014

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

OF HEALTH, INC. | 52-1986675

Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not

| required to complete this par | t. | | | | | |
|--|---|---------|------------------------|------------------------|------------------------|--------------------------------------|
| 1 Indicate whether the organization rais | sed funds through any of the followi | ng acti | vities. | Check all that apply | | |
| a Mail solicitations | | | | overnment grants | | |
| b Internet and email solicitations | | | | nment grants | | |
| | | | | | | |
| c Phone solicitations | g Special | tunara | alsing | events | | |
| d In-person solicitations | | | | | | |
| 2 a Did the organization have a written of | | | | | | |
| key employees listed in Form 990, P | art VII) or entity in connection with p | orofess | ional f | fundraising services? | Yes L | └── No |
| b If "Yes," list the ten highest paid ind | viduals or entities (fundraisers) purs | uant t | agre | ements under which | the fundraiser is to | be |
| compensated at least \$5,000 by the | organization. | | | | | |
| | | /iii | Did | | (v) Amount paid | |
| (i) Name and address of individual | (ii) Activity | fund | Did aiser ustody | (iv) Gross receipts | to (or retained by) | (vi) Amount paid to (or retained by) |
| or entity (fundraiser) | (II) Activity | or cor | trol of utions? | from activity | fundraiser | organization |
| | | contrib | utions? | | listed in col. (i) | o.gaa |
| | | Yes | No | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 「otal | | | <u> </u> | | | |
| 3 List all states in which the organization | n is registered or licensed to solicit | contrib | outions | s or has been notified | d it is exempt from re | egistration |
| or licensing. | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2014

FOUNDATION FOR THE NATIONAL INSTITUTES Schedule G (Form 990 or 990-EZ) 2014 OF HEALTH, INC. 52-1986675 Page 2 Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 **(b)** Event #2 (c) Other events (d) Total events 2014- FNIH NONE (add col. (a) through AWARD CEREMO col. (c)) (event type) (total number) (event type) 184,675. 184,675 1 Gross receipts 2 Less: Contributions 184,675. 184,675. Gross income (line 1 minus line 2) 4 Cash prizes 5 Noncash prizes Direct Expenses 6 Rent/facility costs 17,422. 17,422. **7** Food and beverages 8 Entertainment Other direct expenses 121,956. 121,956. 139,378 10 Direct expense summary. Add lines 4 through 9 in column (d) 11 Net income summary. Subtract line 10 from line 3, column (d) Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a (b) Pull tabs/instant (d) Total gaming (add (a) Bingo (c) Other gaming Revenue bingo/progressive bingo col. (a) through col. (c)) Gross revenue .. 2 Cash prizes Direct Expenses 3 Noncash prizes 4 Rent/facility costs 5 Other direct expenses Yes Yes Yes 6 Volunteer labor 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) **9** Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? **b** If "No," explain:

Schedule G (Form 990 or 990-EZ) 2014

b If "Yes," explain:

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

FOUNDATION FOR THE NATIONAL INSTITUTES

| Sch | nedule G (Form 990 or 990-EZ) 2014 OF HEALTH, INC. | 2-1986 | 675 | Page 3 |
|-----|--|-----------------|----------|----------|
| 11 | Does the organization conduct gaming activities with nonmembers? | | Yes | No |
| 12 | Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed | | | |
| | to administer charitable gaming? | Ш | Yes | └── No |
| | Indicate the percentage of gaming activity conducted in: | 1 | | |
| | a The organization's facility | | | <u>%</u> |
| | b An outside facility | | | % |
| 14 | Enter the name and address of the person who prepares the organization's gaming/special events books and records | | | |
| | Name | | | |
| | Address ▶ | | | |
| 15a | a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | | Yes | ☐ No |
| ŀ | b If "Yes," enter the amount of gaming revenue received by the organization ▶\$ and the amoun | ıt | | |
| | of gaming revenue retained by the third party > \$ | | | |
| • | c If "Yes," enter name and address of the third party: | | | |
| | | | | |
| | Name | | | |
| | Address ▶ | | | |
| 16 | Gaming manager information: | | | |
| 10 | Garning manager information. | | | |
| | Name | | | |
| | Gaming manager compensation ▶ \$ | | | |
| | | | | |
| | Description of services provided | | | |
| | | | | |
| | | | | _ |
| | Director/officer Employee Independent contractor | | | |
| 47 | Manufatan, distributions | | | |
| | Mandatory distributions: a Is the organization required under state law to make charitable distributions from the gaming proceeds to | | | |
| • | | | Yes | ☐ No |
| ŀ | retain the state gaming license? b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in | | | |
| | organization's own exempt activities during the tax year ▶ \$ | | | |
| Pa | Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part IV | rt III, lines 9 | , 9b, 10 | Ob, 15b, |
| | 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions). | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

FOUNDATION FOR THE NATIONAL INSTITUTES

| Schedule G (Form 990 or 990-EZ) OF HEALTH, INC. Part IV Supplemental Information (continued) | 52-1986675 Page 4 |
|---|-------------------|
| Part IV Supplemental Information (continued) | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| <u>▼</u> | |
| | |
| | |
| | |

432084 05-01-14

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

➤ Attach to Form 990.

► Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Department of the Treasury Internal Revenue Service

> FOUNDATION FOR THE NATIONAL INSTITUTES OF HEALTH, INC.

Employer identification number 52-1986675

Part I **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of (c) IRC section 1 (a) Name and address of organization (b) EIN (d) Amount of (e) Amount of (a) Description of (h) Purpose of grant valuation (book, or government if applicable cash grant non-cash non-cash assistance or assistance FMV, appraisal, assistance other) NIH/NIA 9000 ROCKVILLE PIKE BETHESDA, MD 20892 52-0858115 170(C)(1) GOVT 13,050,991 0 RESEARCH NIH/NIAID 9000 ROCKVILLE PIKE BETHESDA, MD 20892 170(C)(1) GOVT 52-0858115 4,072,380, 0 RESEARCH NIH/NHLBI 9000 ROCKVILLE PIKE 170(C)(1) GOVT BETHESDA, MD 20892 52-0858115 4,050,877 0 RESEARCH NIH/NIAMS 9000 ROCKVILLE PIKE BETHESDA MD 20892 170(C)(1) GOVT 3,000,000, 0 RESEARCH NIH/NINDS 9000 ROCKVILLE PIKE 0 RESEARCH

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

52-0858115

15-0595110 501(C)(3)

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

170(C)(1) GOVT

MAL-ED

Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

26.

BETHESDA, MD 20892

JOHNS HOPKINS UNIVERSITY 615 N. WOLFE ST. W1100 BALTIMORE, MD 21205

0

2,858,899

1,266,704.

Schedule I (Form 990) (2014)

Page 1

| (a) Name and address of | (b) EIN | (c) IRC section | (d) Amount of | (e) Amount of | (f) Method of | (g) Description of | (h) Purpose of grant |
|---|------------|-----------------|---------------|------------------------|---|---------------------|----------------------------|
| organization or government | (O) EIIV | if applicable | cash grant | non-cash assistance | valuation (book, FMV, appraisal, other) | non-cash assistance | or assistance |
| NIH- CLINICAL CENTER | | | | | | | |
| 9000 ROCKVILLE PIKE | | | | | | | |
| BETHESDA, MD 20892 | 52-0858115 | 170(C)(1) GOVT | 1,033,784. | 0. | | | RESEARCH |
| NIH/NCI | | | | | | | |
| 9000 ROCKVILLE PIKE | | | | | | | |
| BETHESDA, MD 20892 | 52-0858115 | 170(C)(1) GOVT | 835,326. | 0. | | | RESEARCH |
| UNIVERSITY OF CALIFORNIA, SAN | | | | | | | |
| FRANCISCO - 1855 FOLSOM | | | | | | | |
| STREET/MCB425- BOX 0897 - SAN | | | | | | | OSTEOARTHRITIS/BONE |
| FRANCISCO, CA 94143 | 94-6036493 | 501(C)(3) | 545,000. | 0. | | | QUALITY |
| | | | | | | | |
| NIH/FIC | | | | | | | |
| 9000 ROCKVILLE PIKE | | | | | | | |
| BETHESDA, MD 20892 | 52-0858115 | 170(C)(1) GOVT | 538,507. | 0. | | | RESEARCH |
| | | | | | | | |
| FRED HUTCHINSON CANCER RESEARCH | | | | | | | |
| CENTER - 1100 FAIRVIEW AVE. N | 02 5156051 | E01/G)/2) | 500 110 | 0 | | | VIMC/INNATE AND MUCOS |
| SEATTLE, WA 98109 | 23-7156071 | 501(C)(3) | 529,119. | 0. | | | IMMUNITY DISCOVERY TE |
| THOMAS JEFFERSON UNIVERSITY | | | | | | | |
| 125 SOUTH 9TH ST, 2ND FLOOR. SHERIDAN BUILDING | | | | | | | |
| | 23-1352651 | 501(C)(3) | 469,870. | 0. | | | OVAF |
| PHILADELPHIA, PA 19107 | 23-1332031 | 501(0)(3) | 409,870. | 0. | | | OVAF |
| NIH/NICHD | | | | | | | |
| 9001 ROCKVILLE PIKE | | | | | | | |
| BETHESDA, MD 20893 | 52-0858116 | 170(C)(1) GOVT | 464,268. | 0. | | | RESEARCH |
| | | | , , , , , , | | | | MOLECULAR MOSQUITOCID |
| COLORADO STATE UNIVERSITY | | | | | | | DEVELOPMENT OF AN |
| 601 HOWES STREET-2002 CAMPUS DELIVE | ₽ | | | | | | INNOVATIVE AND ROBUST |
| FORT COLLINS, CO 80523 | 84-6000545 | 170(C)(1) GOVT | 435,319. | 0. | | | PLATFORM-BASED APPROA |
| VACCINE AND GENE THERAPY INSTITUTE | | | , , | - | | | |
| FLORIDA - 11350 SW VILLAGE | | | | | | | |
| PARKWAY. THIRD FLOOR - PORT ST. | | | | | | | VIMC/INNATE AND MUCOS |
| LUCIE, FL 34987 | 36-4631835 | 170(C)(1) GOVT | 432,016. | 0. | | | IMMUNITY DISCOVERY TE |

Page 1 Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (f) Method of (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (a) Description of (h) Purpose of grant organization or government if applicable valuation non-cash assistance or assistance cash grant non-cash (book, FMV, assistance appraisal, other) DUKE UNIVERSITY 2200 WEST MAIN STREET, SUITE 820, ERWIN SQUARE PLAZA - DURHAM, NC PROFICIENCY TESTING 27705 56-0532129 501(C)(3) 350,549 0 CENTRAL/CECI/BIOMARKERS DONALD DANFORTH PLANT SCIENCE REGULATORY DEVELOPMENT CENTER - 975 NORTH WARSON ROAD -FOR HEG-MODIFIED ST. LOUIS, MO 63132 31-1584621 501(C)(3) 278,792 0 MOSOUITOES NEW YORK BLOOD CENTER 310 EAST 67TH STREET NEW YORK, NY 10065 13-1949477 501(C)(3) 198,887 0 OVAF NIH/NIDCD 9002 ROCKVILLE PIKE BETHESDA, MD 20894 52-0858117 170(C)(1) GOVT 195,000 0 RESEARCH BETH ISRAEL DEACONESS MEDICAL CENTER - 330 BROOKLINE AVENUE -NON HUMAN PRIMATE NEW 04-2103881 ASSAY 501(C)(3) 0 BOSTON, MA 02215 124,176, THE HOPE FOUNDATION 24 FRANK LLOYD WRIGHT DR. SUITE 360 ANN ARBOR, MI 48106 74-2655302 501(C)(3) 0 LUNGMAP 92,446. EVALUATION OF THE EFFECTS OF FCRN MUTATIONS ON BRIGHAM AND WOMEN'S HOSPITAL 1620 TREMONT STREET, 3RD FLOOR, RM ANTIBODY HALF-LIFE.+ KIDNEY BOSTON, MA 02120 04-2312909 501(C)(3) 89 616. 0 FRIENDS OF CANCER RESEARCH 1800 M STREET NW, SUITE 1050 SOUTH WASHINGTON, DC 20036 52-1983273 501(C)(3) 75,000. 0 LUNG CANCER PROTOCOL NIH/NEI 9000 ROCKVILLE PIKE BETHESDA, MD 20892 52-0858115 170(C)(1) GOVT 69,412, 0 RESEARCH

| (a) Name and address of | (b) EIN | (c) IRC section | (d) Amount of | (e) Amount of | (f) Method of | (g) Description of | (h) Purpose of grant |
|----------------------------|------------|-----------------|---------------|------------------------|---|---------------------|----------------------|
| organization or government | (b) LIN | if applicable | cash grant | non-cash assistance | valuation (book, FMV, appraisal, other) | non-cash assistance | or assistance |
| IH/NIEHS | | | | | | | |
| 9000 ROCKVILLE PIKE | | | | | | | |
| BETHESDA, MD 20892 | 52-0858115 | 170(C)(1) GOVT | 50,000. | 0. | | | RESEARCH |
| | | | · | | | | |
| NIH- NCCAM | | | | | | | |
| 9000 ROCKVILLE PIKE | | | | | | | |
| BETHESDA, MD 20892 | 52-0858115 | 170(C)(1) GOVT | 45,000. | 0. | | | RESEARCH |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | 1 | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | > | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.

| Part III can be duplicated if additional space is needed. | | | | | |
|---|--------------------------|--------------------------|---------------------------------------|---|--|
| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
| | | | | | |
| AWARDS | 10 | 130,650. | 0. | FMV | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Part IV Supplemental Information. Provide the information red | quired in Part I, lir | ne 2, Part III, column | (b), and any other a | dditional information. | |
| PART I, LINE 2: | | | | | |
| PROGRAM AND GRANTS MANAGEMENT STAF | F INVEST | CONSIDERA | BLE EFFORT | IN PROVIDING | |
| SCIENTIFIC, ADMINISTRATIVE, AND FI | SCAL OVE | RSIGHT FOR | FNIH GRAN | TS. | |
| SCIENTIFIC AND TECHNICAL PROGRESS | IS MONIT | ORED THROU | GH SEMI-AN | NUAL AND | |
| ANNUAL REPORTS FROM THE GRANTEES A | AS WELL A | S THROUGH | DIRECT CON | TACT WITH | |
| INVESTIGATORS BOTH BY TELECONFEREN | ICE AND S | ITE VISITS | , AND FOLL | OW UP TO | |
| PROGRESS REPORTS AND SITE VISITS V | HERE SCI | ENTIFIC QU | ESTIONS OR | | |
| ADMINISTRATIVE ISSUES ARE IDENTIFE | ED. SCI | ENTIFIC RE | PORT SUBMI | SSIONS COVER | |
| A WIDE RANGE OF ITEMS INCLUDING IN | DIVIDUAL | OBJECTIVE | S AND OVER | ALL PROGRESS | |
| 422102 10 15 14 | | 46 | | | Schedule I (Form 990) (201 |

Part IV | Supplemental Information

REVIEW, MILESTONE ACHIEVEMENT, PROJECT PLAN UPDATE, AND ANY OTHER

SIGNIFICANT CHANGES. FINANCIAL REPORTING IS REQUIRED ANNUALLY FOR ALL OF

THE GRANTEES, AND SEMI-ANNUALLY FOR INSTITUTIONS THAT REQUIRE ADDITIONAL

OVERSIGHT, SUCH AS FOR-PROFIT INSTITUTIONS. DUE DILIGENCE PROCEDURES, SUCH

AS FNIH COMPLIANCE WITH THE USA PATRIOT ACT AND IRS REQUIREMENTS ON

EXPENDITURE RESPONSIBILITIES, HAVE BEEN INCORPORATED INTO THE REPORTING

PROCESS TO ENSURE THAT THE GRANTEES ARE COMPLYING WITH GRANT, LEGAL,

FINANCIAL, AND REGULATORY REQUIREMENTS.

FELLOWS SELECTED FOR FOUNDATION FELLOWSHIPS ARE SELECTED THROUGH NATIONWIDE AND INTERNATIONAL COMPETITIONS.

THE CLINICAL RESEARCH TRAINING PROGRAM (CRTP) IS OPEN TO ALL THIRD YEAR
STUDENTS ENROLLED IN MEDICAL OR DENTAL SCHOOLS. THE WOMEN'S HEALTH

FELLOWSHIP PROGRAMS ARE OPEN TO DOCTORAL-LEVEL CANDIDATES WITHIN FIVE YEARS
OF RECEIPT OF THE DOCTORAL DEGREE. APPLICATIONS, CONTAINING TRANSCRIPTS AND
ESSAYS ON THEIR RESEARCH GOALS ARE SUBMITTED AND REVIEWED BY PANELS OF NIH
SCIENTISTS WHO MAKE RECOMMENDATIONS FOR SELECTION. POTENTIAL FELLOWS ARE
OFTEN BROUGHT TO THE CAMPUS FOR INTERVIEWS AND FINAL SELECTION. THE
FOUNDATION'S FELLOWSHIPS ARE OPEN TO PROFESSIONALS WORKING AT VARIOUS
STAGES OF THEIR RESEARCH CAREERS. APPLICANTS TO THE NEUROSCIENCE
FELLOWSHIP, FOR EXAMPLE, ARE YOUNG SCIENTISTS WHO WILL BENEFIT FROM
EXPERIENCE OF CLINICAL AND BASIC SCIENCE RESEARCH. THE DIRECTOR'S
FELLOWSHIP IN COMPLEMENTARY AND ALTERNATIVE MEDICINE RESEARCH SEEKS A MORE
EXPERIENCED SCIENTIST WHO IS WELL-POSITIONED TO BECOME A LEADER IN THE
FIELD OF COMPLEMENTARY ALTERNATIVE MEDICINE.

PART II, LINE 1, COLUMN (H):

Schedule I (Form 990)

Schedule I (Form 990)

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

► Attach to Form 990. ► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990. Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Questions Regarding Compensation

Department of the Treasury

Internal Revenue Service

FOUNDATION FOR THE NATIONAL INSTITUTES OF HEALTH, INC.

Employer identification number 52-1986675

| | | | Yes | No |
|------------|---|----|-----|-----|
| 1 a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | |
| | Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (e.g., maid, chauffeur, chef) | | | |
| | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a? | 2 | | |
| | | | | |
| 3 | Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | Compensation committee | | | |
| | Independent compensation consultant X Compensation survey or study | | | |
| | Form 990 of other organizations X Approval by the board or compensation committee | | | |
| | | | | |
| 4 | During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| | organization or a related organization: | | | |
| | Receive a severance payment or change-of-control payment? | 4a | | X |
| | Participate in, or receive payment from, a supplemental nonqualified retirement plan? | 4b | | Х |
| С | Participate in, or receive payment from, an equity-based compensation arrangement? | 4c | | Х |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the revenues of: | | | 37 |
| | The organization? | 5a | | X |
| b | Any related organization? | 5b | | Α. |
| | If "Yes" to line 5a or 5b, describe in Part III. | | | |
| 6 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the net earnings of: | | | - V |
| а | The organization? | 6a | | X |
| b | Any related organization? | 6b | | |
| _ | If "Yes" to line 6a or 6b, describe in Part III. | | | |
| 7 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments | - | | Х |
| | not described in lines 5 and 6? If "Yes," describe in Part III | 7 | | _^ |
| 8 | Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | Х |
| _ | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | _^ |
| 9 | If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in | _ | | |
| | Regulations section 53.4958-6(c)? | 9 | 1 | ı |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2014

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of | W-2 and/or 1099-MI | SC compensation | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns | (F) Compensation |
|----------------------------|------|--------------------------|-------------------------------------|---|-----------------------------------|-------------------------|----------------------|--|
| (A) Name and Title | • | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | benefits | (B)(i)-(D) | in column (B) reported as deferred in prior Form 990 |
| (1) MARIA FREIRE, PH.D. | (i) | 374,138. | 0. | 0. | 26,000. | 0. | 400,138. | 0. |
| PRESIDENT | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (2) ANDREA BARUCHIN | (i) | 199,343. | 0. | 200. | 19,934. | 5,316. | 224,793. | 0. |
| SR ADVISOR TO PRESIDENT | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (3) ANN ASHBY | (i) | 208,255. | 0. | 2,500. | 21,075. | 11,520. | 243,350. | 0. |
| DEPUTY EXECUTIVE DIRECTOR | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (4) DAVID WHOLLEY | (i) | 282,391. | 0. | 2,500. | 26,000. | 11,520. | 322,411. | 0. |
| DIR RESEARCH PARTNERSHIPS | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (5) JULIA WOLF-RODDA | (i) | 187,834. | 0. | 0. | 18,783. | 11,520. | 218,137. | 0. |
| DIR DEVELOPMENT | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (6) JULIE TUNE | (i) | 192,274. | 0. | 500. | 19,277. | 11,520. | 223,571. | 0. |
| CHIEF FINANCIAL OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (7) STEPHANIE JAMES | (i) | 288,174. | 0. | 0. | 26,000. | 0. | 314,174. | 0. |
| DIR OF SCIENCE AND GCGH | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (8) GAIL LEVINE | (i) | 146,886. | 0. | 2,500. | 14,939. | 11,520. | 175,845. | 0. |
| SCIENTIFIC PROGRAM MANAGER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (9) KAREN TOUNTAS | (i) | 152,591. | 0. | 0. | 15,259. | 11,520. | 179,370. | 0. |
| SCIENTIFIC PROGRAM MANAGER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (10) MARIA VASSILEVA | (i) | 130,760. | 0. | 6,200. | 13,696. | 11,520. | 162,176. | 0. |
| SCIENTIFIC PROGRAM MANAGER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (11) MICHAEL GOTTLIEB | (i) | 234,143. | 0. | 0. | 23,414. | 0. | 257,557. | 0. |
| ASSOC DIR OF SCIENCE | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (12) STEVE HOFFMAN | (i) | 133,447. | 6,000. | 0. | 13,945. | 11,520. | 164,912. | 0. |
| SCIENTIFIC PROGRAM MANAGER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

| rt III Supplemental Information | |
|---|--|
| vide the information, explanation, or descripti | ons required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| <u> </u> | |
| | |

SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

OF HEALTH,

Noncash Contributions

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

OMB No. 1545-0047

Open To Public Inspection

Attach to Form 990. ► Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

INC.

FOUNDATION FOR THE NATIONAL INSTITUTES

Employer identification number 52-1986675

| Pa | T I Types of Property | | | | | | | |
|----------|--|------------------------|----------------------------|---|---------------|----------|-------|------|
| | | (a) | (b) | (c) | (d) | | | |
| | | Check if applicable | Number of contributions or | Noncash contribution amounts reported or | | | | |
| | | арріісаріє | | Form 990, Part VIII, line | | ution ai | nount | |
| 1 | Art - Works of art | | | | | | | |
| 2 | Art - Historical treasures | | | | | | | |
| 3 | Art - Fractional interests | | | | | | | |
| 4 | Books and publications | | | | | | | |
| 5 | Clothing and household goods | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | |
| 7 | Boats and planes | | | | | | | |
| 8 | Intellectual property | | | | | | | |
| 9 | Securities - Publicly traded | | | | | | | |
| 10 | Securities - Closely held stock | | | | | | | |
| 11 | Securities - Partnership, LLC, or | | | | | | | |
| | trust interests | | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | | |
| 13 | Qualified conservation contribution - | | | | | | | |
| | Historic structures | | | | | | | |
| 14 | Qualified conservation contribution - Other | | | | | | | |
| 15 | Real estate - Residential | | | | | | | |
| 16 | Real estate - Commercial | | | | | | | |
| 17 | Real estate - Other | | | | | | | |
| 18 | Collectibles | | | | | | | |
| 19 | Food inventory | | | 1 100 150 | | | | |
| 20 | Drugs and medical supplies | X | 2 | 1,492,479 | . MARKET PRIC | CE | | |
| 21 | Taxidermy | | | | | | | |
| 22 | Historical artifacts | | | | | | | |
| 23 | Scientific specimens | | | | | | | |
| 24 | Archeological artifacts | | | | | | | |
| 25 | Other () | | / | | | | | |
| 26 | Other () | | | | | | | |
| 27 | Other () | | | | | | | |
| 28 | Other (| | <u> </u> | | | | | |
| 29 | Number of Forms 8283 received by the organia | | - | | | | | |
| | for which the organization completed Form 828 | 83, Part IV, | Donee Acknowled | gement 29 | | | V | NI - |
| 20- | Division the constraint the constraint in the circular | والمراب والسام والمراب | | andadia Dad Hisaa 4 d | | | Yes | No |
| 30a | During the year, did the organization receive by | | | | | | | |
| | must hold for at least three years from the date | | • | • | | 20- | | Х |
| | exempt purposes for the entire holding period | <i>(</i> | | | | 30a | | |
| | If "Yes," describe the arrangement in Part II. | ooliov that r | aguiros tha raviou | of any non atandard oor | tributions? | 24 | | Х |
| 31 | Does the organization have a gift acceptance p | | | | | 31 | | |
| s∠a | Does the organization hire or use third parties | | - | · • | a511 | 222 | | Х |
| L | contributions? If "Yes," describe in Part II. | | | | | 32a | | |
| | If the organization did not report an amount in | column (c) | or a type of propo | rty for which column (a) | s chackad | | | |
| 33 | describe in Part II. | COIUITITI (C) 1 | or a type or prope | ity for without column (a) | o uneukeu, | | | |
| | UCOUNDE III FAIL II. | | | | | | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) (2014)

Schedule M (Form 990) (2014)

432142 08-12-14

SCHEDULE O

Department of the Treasury

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

. Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

➤ Attach to Form 990 or 990-EZ.

Open to Public

OMB No. 1545-0047

Inspection

Internal Revenue Service Name of the organization Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990 FOUNDATION FOR THE NATIONAL INSTITUTES OF HEALTH, INC.

Employer identification number 52-1986675

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: TO SUPPORT THE NIH IN ITS MISSION TO IMPROVE HEALTH, BY FORMING AND FACILITATING PUBLIC-PRIVATE PARTNERSHIPS FOR BIOMEDICAL RESEARCH AND TRAINING. THE FOUNDATION BUILDS PARTNERSHIP FOR DISCOVERY AND INNOVATION TO IMPROVE HEALTH.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: THE FOUNDATION FOR THE NATIONAL INSTITUTES OF HEALTH WAS ESTABLISHED BY THE UNITED STATES CONGRESS TO SUPPORT THE NIH IN ITS MISSION TO IMPROVE HEALTH, BY FORMING AND FACILITATING PUBLIC-PRIVATE PARTNERSHIPS FOR BIOMEDICAL RESEARCH AND TRAINING. THE FOUNDATION BUILDS PARTNERSHIP FOR DISCOVERY AND INNOVATION TO IMPROVE HEALTH.

PROGRAM SERVICE ACCOMPLISHMENTS: FORM 990, PART III, LINE 4A, PROGRAM ONE - RESEARCH PARTNERSHIPS - IN 2014, THE FOUNDATION FOR THE NATIONAL INSTITUTES OF HEALTH CONTINUED TO SUPPORT THE MISSION OF THE NIH, FORGING NEW MODELS OF COLLABORATION FOCUSED ON THE GOAL OF ADVANCING BIOMEDICAL SCIENCE TO IMPROVE LIVES. FNIH INITIATIVES BRING TOGETHER GOVERNMENT AGENCIES, FOUNDATIONS, NON-PROFITS, CORPORATIONS AND ACADEMIA IN A WIDE PORTFOLIO OF PROGRAMS TO UNDERSTAND DISEASE, SUPPORT NIH RESEARCH, ENHANCE GLOBAL HEALTH, DEVELOP THE CAREERS OF YOUNGER RESEARCHERS, RECOGNIZE SCIENTIFIC ACHIEVEMENT, EDUCATE THE PUBLIC ABOUT SCIENCE AND MUCH MORE. AMONG THE FNIH PROGRAMS ARE:

ACCELERATING MEDICINES PARTNERSHIP (AMP)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 432211 08-27-14

Employer identification number

Schedule O (Form 990 or 990-EZ) (2014)

OF HEALTH, INC. 52-1986675 NEW MEDICINES THAT SHOW PROMISE IN THE LABORATORY OFTEN DO NOT SUCCEED IN HUMAN TESTING. IN FACT, ABOUT 95 PERCENT FAIL, TYPICALLY LATE IN THE CLINICAL TRIALS PROCESS AFTER MILLIONS OF DOLLARS HAVE BEEN INVESTED. SUCH A HIGH-COST, LOW-REWARD PIPELINE POINTS TO THE NEED FOR A BETTER UNDERSTANDING OF HOW DISEASES DEVELOP AT THE MOLECULAR LEVEL-WHICH IS WHY THE FNIH IS HELPING TO LEAD AN UNPRECEDENTED PARTNERSHIP TO FILL THIS NEED. LAUNCHED IN 2014, THE ACCELERATING MEDICINES PARTNERSHIP (AMP) IS A \$230 MILLION, FIVE-YEAR EFFORT JOINING THE FORCES OF THE FNIH, THE NIH AND THE FOOD AND DRUG ADMINISTRATION (FDA) WITH THOSE OF NOT-FOR-PROFIT ORGANIZATIONS AND 10 BIOPHARMACEUTICAL COMPANIES TO DEVISE A RADICALLY NEW APPROACH TO EARLY-STAGE DRUG DEVELOPMENT. THESE COMPANIES HAVE AGREED TO SHARE EXPERTISE, RESOURCES AND DATA TO ANSWER A CRITICAL QUESTION: WHICH BIOLOGICAL PATHWAYS UNDERLYING A GIVEN DISEASE ARE THE BEST CANDIDATES FOR TARGETING NEW TREATMENTS? INSTEAD OF HAVING DIFFERENT ORGANIZATIONS PURSUE DISPARATE PATHWAYS IN ISOLATION, AMP WILL GENERATE PRE-COMPETITIVE, DISEASE-SPECIFIC DATA ON THE GENETIC AND BIOLOGICAL MARKERS MOST LIKELY TO YIELD SUCCESS WHEN USED AS TARGETS FOR NEW MEDICINES. THE DATA WILL BE PUBLICLY AVAILABLE TO THE BIOMEDICAL COMMUNITY SO THAT MANY CAN USE IT AS THE FOUNDATION FOR DRUG DISCOVERY.

AMP: TYPE 2 DIABETES

MORE THAN 100 MILLION AMERICANS ALREADY HAVE TYPE 2 DIABETES OR ARE AT HIGH RISK, AND 382 MILLION PEOPLE WORLDWIDE HAVE A TYPE 2 DIAGNOSIS. ALTHOUGH THERAPIES ARE AVAILABLE, NONE CAN REVERSE THE DISEASE PROCESS OR PREVENT THE PROGRESSION THAT LEADS TO LIFE-ALTERING COMPLICATIONS SUCH AS CARDIOVASCULAR AND KIDNEY DISEASE, LIMB LOSS AND BLINDNESS. AMP PARTNERS WILL LEVERAGE THE SUBSTANTIAL AMOUNT OF DATA ALREADY AVAILABLE Name of the organization FOUNDATION FOR THE NATIONAL INSTITUTES OF HEALTH, INC.

Employer identification number 52-1986675

FROM PATIENTS WITH TYPE 2 DIABETES AND THOSE AT HIGH RISK TO IDENTIFY

AND VALIDATE DNA REGIONS CRITICAL IN THE DEVELOPMENT OR PROGRESSION OF

THE DISEASE, WITH AN EYE TOWARD IDENTIFYING POTENTIAL DRUG TARGETS.

AMP: ALZHEIMER'S DISEASE

ALZHEIMER'S DISEASE (AD) IS THE MOST COMMON FORM OF DEMENTIA, A

CONDITION THAT AFFECTS 36 MILLION PEOPLE GLOBALLY-A NUMBER EXPECTED TO

SKYROCKET TO 115 MILLION BY 2050 UNLESS AN EFFECTIVE THERAPY IS

DEVELOPED. SCIENTISTS KNOW THAT PEOPLE WITH AD HAVE THE SIGNATURE

PROTEIN- BASED BRAIN LESIONS CALLED PLAQUES AND TANGLES; HOWEVER,

EFFORTS TO HARNESS THIS KNOWLEDGE TO DEVELOP NEW THERAPIES HAVE NOT

SUCCEEDED. AMP PARTNERS ARE WORKING TO ESTABLISH AN EXPANDED SET OF

BIOLOGICAL MARKERS THAT ARE PRESENT WHEN AD DEVELOPS, AND THEN

DETERMINE WHICH ARE MOST PROMISING FOR DEVELOPING NEW TREATMENTS AND

PREDICTING THE LIKELIHOOD OF CLINICAL RESPONSE. THE PROJECT WILL

INVOLVE THE LARGE-SCALE ANALYSIS OF BRAIN TISSUE FROM AD PATIENTS AND

CLINICAL TRIALS TO VALIDATE NEWLY IDENTIFIED BIOMARKERS.

AMP: RHEUMATOID ARTHRITIS & LUPUS

RHEUMATOID ARTHRITIS (RA) AND LUPUS ARE JUST TWO OF MANY DISORDERS THAT

OCCUR WHEN THE IMMUNE SYSTEM MISTAKENLY ATTACKS PARTS OF THE BODY THAT

IT IS DESIGNED TO PROTECT, LEADING TO INFLAMMATION THAT DESTROYS

TISSUES. ANTI-INFLAMMATORY TREATMENTS CAN HELP, BUT MOST PEOPLE WITH RA

RESPOND TO CURRENT TREATMENTS ONLY PARTIALLY OR TEMPORARILY. IN THE

CASE OF LUPUS, NO EFFECTIVE TARGETED THERAPIES EXIST FOR THE MOST

SEVERE FORMS OF THE DISEASE. AMP PARTNERS WILL ANALYZE TISSUE AND BLOOD

SAMPLES FROM PEOPLE WITH RA AND LUPUS TO PINPOINT GENES, PROTEINS,

CHEMICAL PATHWAYS AND NETWORKS INVOLVED AT THE CELLULAR LEVEL. THIS IS

Name of the organization FOUNDATION FOR THE NATIONAL INSTITUTES OF HEALTH, INC.

Employer identification number 52-1986675

ESSENTIAL FOR DEVELOPING TARGETED TREATMENTS FOR THESE DEBILITATING

CONDITIONS, BUT IT ALSO COULD SHED LIGHT ON THE AUTOIMMUNE PROCESS

IMPLICATED IN A WIDE RANGE OF DISEASES.

THE LUNG CANCER MASTER PROTOCOL

PATIENTS WITH ADVANCED SQUAMOUS CELL LUNG CANCER HAVE FEW GOOD TREATMENT OPTIONS BEYOND SURGERY, YET THE PACE OF TRADITIONAL CLINICAL TRIALS REMAINS SLOW, WITH MOST POTENTIAL TREATMENTS NEVER MAKING IT TO THE BEDSIDE. THE LUNG CANCER MASTER PROTOCOL (LUNG-MAP) TRIAL, THE RESULT OF A PARTNERSHIP THAT INCLUDES THE FNIH, IS PIONEERING A NEW MODEL DESIGNED TO SPEED ACCESS TO INVESTIGATIONAL DRUGS FOR PATIENTS AND ALLOW MULTIPLE RESEARCHERS TO SHARE ONE UMBRELLA STRUCTURE AND RECRUITMENT PROCESS, SIGNIFICANTLY INCREASING THEIR EFFICIENCY. LAUNCHED IN JUNE 2014, LUNG-MAP USES GENOMIC PROFILING TECHNOLOGY TO TEST PATIENTS FOR OVER 200 CANCER-RELATED GENETIC ALTERATIONS, THEN ASSIGNS THEM TO ONE OF A NUMBER OF INVESTIGATIONAL TREATMENT STUDIES BASED ON THEIR GENETIC PROFILE. WITHIN ITS FIRST SIX MONTHS, LUNG-MAP WAS ENROLLING PATIENTS AT MORE THAN 400 SITES IN 39 STATES. THE TRIAL WILL ADD NEW INVESTIGATIONAL TREATMENTS OVER TIME, WITH THE ULTIMATE GOAL OF TESTING 10 TO 12 TARGETED THERAPIES IN 5,000 PATIENTS OVER THE NEXT FIVE YEARS. BESIDES THE FNIH, PARTNERS IN THE EFFORT INCLUDE THE NATIONAL CANCER INSTITUTE, SWOG CANCER RESEARCH, FRIENDS OF CANCER RESEARCH, FOUNDATION MEDICINE, FIVE PHARMACEUTICAL COMPANIES AND SEVERAL LUNG CANCER ADVOCACY GROUPS.

CONSENSUS DEFINITION OF CLINICALLY IMPORTANT SARCOPENIA.

SARCOPENIA-AGE-RELATED MUSCLE LOSS AND WEAKNESS-AFFECTS NEARLY 1 IN 3

PEOPLE OVER 60 AND HALF OF THOSE OVER AGE 80. HOWEVER, LACK OF AN

Name of the organization FOUNDATION FOR THE NATIONAL INSTITUTES **Employer identification number** OF HEALTH, INC. 52-1986675 EVIDENCE-BASED DEFINITION FOR SARCOPENIA HAS LIMITED OUR ABILITY TO UNDERSTAND ITS PROGRESSION AND DEVELOP STRATEGIES FOR PREVENTION AND TREATMENT. THIS CHANGED IN APRIL 2014 WITH THE LANDMARK PUBLICATION OF SIX SPECIAL ONLINE ARTICLES IN THE JOURNALS OF GERONTOLOGY: MEDICAL SCIENCES, WHICH SET FORTH DATA-DRIVEN DIAGNOSTIC CRITERIA FOR SARCOPENIA, INCLUDING DEFINITIONS OF GRIP STRENGTH AND MUSCLE MASS. THE ARTICLES RESULTED FROM A COLLABORATIVE PROJECT BY THE FNIH BIOMARKERS CONSORTIUM, THE FDA, THE NATIONAL INSTITUTE ON AGING AND SEVERAL PHARMACEUTICAL COMPANIES, IN WHICH RESEARCHERS ANALYZED DATA FROM NINE LONG-TERM EPIDEMIOLOGIC STUDIES INVOLVING OVER 26,000 HEALTHY PARTICIPANTS TO GENERATE A DEFINITION OF SARCOPENIA. IN ADDITION TO DIAGNOSTIC CRITERIA, THE 2014 PUBLICATIONS PROVIDE SPECIFIC CHARACTERIZATIONS OF HOW LOW LEAN MASS AND LOW STRENGTH RELATE TO PROBLEMS WITH MOBILITY. THIS NEW INFORMATION IS EXPECTED TO INFLUENCE TREATMENT DECISIONS AND HELP IDENTIFY GROUPS OF AT-RISK PATIENTS WHO

RIVER BLINDNESS: MOVING BEYOND CONTROL TO ELIMINATION

OVER THE PAST FEW DECADES, FOCUSED EFFORTS TO CONTROL THE TROPICAL

DISEASE ONCHOCERCIASIS, OR RIVER BLINDNESS, HAVE DRASTICALLY LOWERED

INCIDENCE IN SOUTH AND CENTRAL AMERICA, BUT THE DISEASE CONTINUES TO

HAVE A DEVASTATING IMPACT IN SUB-SAHARAN AFRICA. RIVER BLINDNESS IS

CAUSED BY ONCHOCERCA VOLVULUS WORMS, WHICH ARE TRANSMITTED TO HUMANS

THROUGH REPEATED BITES FROM INFECTED BLACKFLIES. MASS ADMINISTRATION OF

THE DRUG IVERMECTIN IS AN EFFECTIVE CONTROL STRATEGY, BUT IT DOES NOT

GUARANTEE ELIMINATION OF THE DISEASE FROM A POPULATION, AS PEOPLE CAN

CARRY THE WORMS WITHOUT EXHIBITING SYMPTOMS. THE FNIH IS WORKING WITH

THE NIAID TO DETERMINE IF A BLOOD OR URINE TEST COULD BE DEVELOPED TO

ARE GOOD CANDIDATES FOR TESTING INTERVENTIONS.

58

Name of the organization FOUNDATION FOR THE NATIONAL INSTITUTES

OF HEALTH, INC.

IDENTIFY PEOPLE WHO ARE CARRIERS OF ADULT FEMALE ONCHOCERCA VOLVULUS

WORMS (OVAF). ONCE INSIDE A HUMAN HOST, THESE FEMALES PRODUCE SMALLER

LARVAE THAT OVER TIME CAN CAUSE CHRONIC SKIN DISEASE, SEVERE ITCHING

AND EYE LESIONS THAT LEAD TO BLINDNESS. KNOWING IF SOMEONE IS A CARRIER

WOULD ENSURE THEY COULD BE TREATED AND PREVENT TRANSMISSION OF THE

WORMS TO UNINFECTED BLACKFLIES. THE FNIH AND NIAID ARE STUDYING OVAF

AND OVAF-INFECTED HUMANS TO IDENTIFY BIOMARKERS IN BLOOD AND URINE THAT

MIGHT INDICATE THE PRESENCE OF THE FEMALE WORM, AND THEN TEST AND

VALIDATE THE MOST PROMISING CANDIDATES. THE ULTIMATE GOAL IS A

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

THE WORK OF THE FNIH ALSO INCLUDES INITIATIVES AND STUDIES IN NUMEROUS

OTHER AREAS, INCLUDING:

POINT-OF-CARE TEST THAT WOULD HELP ERADICATE RIVER BLINDNESS AROUND THE

ALZHEIMER'S DISEASE NEUROIMAGING INITIATIVE

AS THE ALZHEIMER'S DISEASE NEUROIMAGING INITIATIVE (ADNI) APPROACHES

THE END OF ITS FIRST DECADE, THE PARTNERSHIP REMAINS A GOLD STANDARD

FOR HOW ACADEMIC, INDUSTRY, ADVOCACY AND GOVERNMENT PARTNERS CAN,

TOGETHER, ADVANCE BIOMEDICAL RESEARCH. INVOLVING MORE THAN 25 PARTNERS

COORDINATED BY FNIH, ADNI CREATED AN ONLINE, OPEN-ACCESS DATABASE AND

IMAGE ARCHIVE FOR ALL INFORMATION COLLECTED BY RESEARCHERS. IN ADNI

PHASE 1, THE STUDY PERFORMED MRI AND PET SCANS AND COLLECTED

CEREBROSPINAL FLUID AND OTHER BIOSAMPLES FROM 1,500 PARTICIPANTS. PHASE

2, WHICH WILL CONTINUE THROUGH 2015, FOLLOWS PHASE 1 PARTICIPANTS AND

HAS ENROLLED AN ADDITIONAL 750 PEOPLE. THE STUDY HAS ALSO EXPANDED TO

INCLUDE GENETIC TESTING, INCLUDING WHOLE-GENOME SEQUENCING FOR MORE

Schedule O (Form 990 or 990-EZ) (2014)

GLOBE.

Name of the organization FOUNDATION FOR THE NATIONAL INSTITUTES
OF HEALTH, INC.

Employer identification number 52-1986675

THAN 800 PARTICIPANTS.

SPIROMICS

CHRONIC OBSTRUCTIVE PULMONARY DISEASE (COPD), WHICH INCLUDES CHRONIC

BRONCHITIS AND EMPHYSEMA, AFFECTS MORE THAN 12 MILLION AMERICANS AND IS

THE COUNTRY'S THIRD LEADING CAUSE OF DEATH. THE DISEASE PROGRESSES OVER

TIME, SUGGESTING THAT THERE MAY BE POINTS FOR EARLY INTERVENTION TO

PREVENT FULL-BLOWN COPD FROM DEVELOPING. HOWEVER, WE DO NOT UNDERSTAND

THE DISEASE'S CLINICAL COURSE WELL ENOUGH TO MAKE THAT HAPPEN. THE

SPIROMICS (SUBPOPULATIONS AND INTERMEDIATE OUTCOME MEASURES IN COPD

STUDY) PROGRAM BRINGS TOGETHER THE NATIONAL HEART, LUNG AND BLOOD

INSTITUTE, THE FOOD AND DRUG ADMINISTRATION, INDUSTRY PARTNERS AND

MULTIPLE RESEARCHERS ACROSS THE COUNTRY. THE STUDY IS ENROLLING

SUBJECTS WITH COPD AT 11 SITES NATIONALLY AND COLLECTING BLOOD SAMPLES,

IMAGES, LUNG FUNCTION TESTS AND GENETIC INFORMATION. FNIH COORDINATES

THE SPIROMICS EXTERNAL SCIENTIFIC BOARD.

GLOBAL HEALTH

COLLABORATING WITH ORGANIZATIONS AROUND THE WORLD, FNIH FURTHERS THE

UNDERSTANDING AND CONTROL OF DISEASES THAT SICKEN AND KILL HUNDREDS OF

MILLIONS OF PEOPLE EVERY YEAR. WORKING IN THE U.S. AND INTERNATIONALLY,

FNIH-FUNDED INVESTIGATORS ARE MAKING STRIDES AGAINST LIFE-THREATENING

DISEASES INCLUDING MALARIA, DENGUE, TUBERCULOSIS, ENTERIC INFECTIONS

AND MALNUTRITION.

GRAND CHALLENGES IN GLOBAL HEALTH

FOUND IN 100 COUNTRIES, WITH NO VACCINE AND NO CURE, THE MOSQUITO-BORNE

VIRAL DISEASE KNOWN A DENGUE FEVER IS A SIGNIFICANT GLOBAL HEALTH

08-27-14

Name of the organization FOUNDATION FOR THE NATIONAL INSTITUTES **Employer identification number** OF HEALTH, INC. 52-1986675 THREAT. USING INSECTICIDES TO CONTROL POPULATIONS OF THE FEMALE AEDES AEGYPTI MOSQUITO, WHICH SPREADS THE VIRUS, HAS FAILED TO STOP DENGUE; IN FACT, INCIDENCE HAS INCREASED 30-FOLD IN THE LAST 50 YEARS. THE FNIH'S GRAND CHALLENGES IN GLOBAL HEALTH, AN INITIATIVE FUNDED BY THE BILL & MELINDA GATES FOUNDATION, IS SUPPORTING A GLOBAL NETWORK OF RESEARCHERS WHO HAVE FOUND THAT INFECTING THE MOSQUITOES WITH WOLBACHIA, A COMMON BACTERIUM FOUND IN MANY INSECTS, CAN REDUCE MOSQUITOES' ABILITY TO TRANSMIT THE VIRUS. THE METHOD, WHICH HAS SHOWN GREAT PROMISE THROUGH A SERIES OF TEST RELEASES, IS PART OF ELIMINATE DENGUE, ONE OF SEVERAL PROJECTS THAT ARE PART OF THE FNIH'S VECTOR-BASED CONTROL OF TRANSMISSION: DISCOVER RESEARCH (VCTR) PROGRAM, AN OFFSHOOT OF THE GRAND CHALLENGES INITIATIVE.

MAL-ED

THE \$40 MILLION MAL-ED NETWORK, A COLLABORATIVE PROJECT SUPPORTED BY

THE BILL & MELINDA GATES FOUNDATION AND MANAGED BY THE FNIH IN

COOPERATING WITH THE NIH FOGARTY INTERNATIONAL CENTER, SUPPORTS

RESEARCHERS AT EIGHT FIELD SITES IN AFRICA, ASIA AND SOUTH AMERICA, WHO

HAVE BEEN FOLLOWING MORE THAN 1,600 CHILDREN SINCE BIRTH, TO UNDERSTAND

HOW ENTERIC PATHOGENS, NUTRITION AND OTHER ENVIRONMENTAL FACTORS ARE

LINKED TO PHYSICAL GROWTH, COGNITIVE DEVELOPMENT AND VACCINE RESPONSE.

IDENTIFYING BIOMARKERS THAT PREDICT GROWTH FALTERING AND/OR IMPAIRED

COGNITIVE DEVELOPMENT WILL INFORM DEVELOPMENT OF STRATEGIES FOR TIMELY

INTERVENTION.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

PROGRAM TWO - FELLOWSHIPS AND TRAINING PROGRAMS - WHILE TECHNOLOGY

INCLUDE:

Name of the organization FOUNDATION FOR THE NATIONAL INSTITUTES **Employer identification number** OF HEALTH, INC. 52-1986675 PLAYS AN INCREASINGLY VITAL ROLE IN ADVANCING HUMAN HEALTH, PROGRESS IS IMPOSSIBLE WITHOUT A NEW GENERATION OF CAPABLE AND CURIOUS RESEARCHERS. FNIH PROGRAMS IN VARIOUS FORMATS TARGET A WIDE ARRAY OF TOPICS AND EDUCATION LEVELS, MAKING THE WORLD-CLASS METHODS AND RESOURCES OF THE NIH AVAILABLE TO STUDENTS AND RESEARCHERS ALL OVER THE WORLD. EXAMPLES

MEDICAL RESEARCH SCHOLARS PROGRAM. THE MEDICAL RESEARCH SCHOLARS PROGRAM BRINGS TO THE NIH CAMPUS SOME OF THE BEST AND BRIGHTEST YOUNG RESEARCHERS FROM MEDICAL, DENTAL AND VETERINARY SCHOOLS ACROSS THE COUNTRY. DURING THE YEAR-LONG PROGRAM, THE STUDENTS CONDUCT BASIC, TRANSLATIONAL OR CLINICAL RESEARCH IN A FIELD OF THEIR CHOICE, GUIDED BY A MENTOR AND A TUTOR. THE PROGRAM IMMERSES STUDENTS IN BIOMEDICAL RESEARCH EARLY IN THEIR CAREER TRAINING. IN ADDITION TO THEIR RESEARCH WORK, STUDENTS COMPLETE AN ACADEMIC CURRICULUM AND INTERACT WITH NIH SCIENTIFIC LEADERS, INCLUDING INSTITUTE DIRECTORS, CLINICAL DIRECTORS AND ESTABLISHED INVESTIGATORS. THE PROGRAM MERGES AND BUILDS ON TWO EARLIER, HIGHLY SUCCESSFUL TRAINING PROGRAMS, THE HOWARD HUGHES MEDICAL INSTITUTE-NIH RESEARCH SCHOLARS PROGRAM AND THE CLINICAL RESEARCH TRAINING PROGRAM. THE GOAL IS TO SUPPORT 70 SCHOLARS EACH YEAR.

HUMAN GENOME EXHIBITION. BETWEEN JUNE 2013 AND AUGUST 2014, ROUGHLY THREE MILLION SMITHSONIAN VISITORS EXPERIENCED GENOME: UNLOCKING LIFE'S CODE AT THE NATIONAL MUSEUM OF NATURAL HISTORY, AN EXHIBITION MADE POSSIBLE THROUGH FUNDS RAISED, IN PART, BY THE FNIH. THE RESULT OF A COLLABORATION BETWEEN THE MUSEUM AND THE NATIONAL HUMAN GENOME RESEARCH INSTITUTE, GENOME AWED VISITORS WITH THE COMPLEXITY AND POWER OF THE HUMAN GENOME USING 3-D MODELS, INTERACTIVE DISPLAYS, CUSTOM ANIMATIONS

EARLY 2018.

Name of the organization FOUNDATION FOR THE NATIONAL INSTITUTES

OF HEALTH, INC.

Employer identification number 52-1986675

AND VIDEOS OF REAL-LIFE STORIES. IT CELEBRATED THE 10TH ANNIVERSARY OF THE HUMAN GENOME PROJECT AND THE SUCCESSFUL SEQUENCING OF THE HUMAN GENETIC BLUEPRINT, HELPING VIEWERS UNDERSTAND HOW THIS KNOWLEDGE IS REVOLUTIONIZING OUR UNDERSTANDING OF HUMAN DEVELOPMENT, DIVERSITY AND SOCIETY, ESPECIALLY HEALTH AND DISEASE. IN ADDITION TO THE 4,400-SQUARE-FOOT EXHIBITION ITSELF, WHICH TOOK TWO YEARS FOR MUSEUM DESIGNERS AND EDUCATORS TO DEVELOP AND BUILD, GENOME INCLUDED PUBLIC EVENTS, EDUCATIONAL SYMPOSIA, AN EDUCATORS' GUIDE AND THE WEBSITE WWW.UNLOCKINGLIFESCODE.ORG. GENOME IS NOW ON A MULTI-CITY TOUR THAT

HONORS. WHAT IF WE COULD REMOVE AND REPLACE DAMAGED OR DEFECTIVE PARTS OF HUMAN DNA? SCIENTISTS HAVE BEEN WORKING TO FIND SUCH A GENOME-EDITING TOOL, BUT JENNIFER DOUDNA, PH.D., PROFESSOR OF BIOCHEMISTRY, BIOPHYSICS AND STRUCTURAL BIOLOGY AND A HOWARD HUGHES MEDICAL INSTITUTE INVESTIGATOR AT THE UNIVERSITY OF CALIFORNIA, BERKELEY, STANDS APART. DR. DOUDNA HAS FOCUSED HER RESEARCH ON THE STRUCTURE OF RNA, THE MOLECULE THAT CARRIES OUT DNA INSTRUCTIONS FOR CREATING THE PROTEINS THAT DRIVE PROCESSES IN THE BODY. THE FNIH AWARDED HER THE LURIE PRIZE IN BIOMEDICAL SCIENCES IN 2014 FOR THAT BODY OF STUDY, WHICH INCLUDES HER WORK ON CRISPR (CLUSTERED REGULARLY INTERSPACED SHORT PALINDROMIC REPEATS), THAT ARE REPETITIVE RNA SEQUENCES IN BACTERIA THAT PLAY A ROLE IN THEIR IMMUNITY. DOUDNA DISCOVERED THAT PIECES OF CRISPR RNA TEAM UP WITH A PROTEIN CALLED CAS9 TO CUT THROUGH THE DNA OF AN INVADING VIRUS. DOUDNA AND HER TEAM THEN ENGINEERED THEIR OWN RNA/PROTEIN COMBINATION AND SHOWED IT CAN BE USED TO PRECISELY EDIT THE DNA OF PLANTS, ANIMALS AND HUMANS. THIS CRISPR

Name of the organization FOUNDATION FOR THE NATIONAL INSTITUTES
OF HEALTH, INC.

Employer identification number 52-1986675

TOOL HAS TO BE MANAGED WITH CAREFUL ATTENTION TO BIOETHICAL CONCERNS,

BUT IT COULD FUNCTION AS "MOLECULAR SCISSORS" THAT CAN FIX FAULTY GENES

UNDERLYING A RANGE OF DISEASES AND HEALTH CONDITIONS.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

PROGRAM THREE - CAPITAL PROJECTS - THE FOUNDATION'S CAPITAL PROJECTS

ENHANCE THE RESEARCH ENVIRONMENT AT NIH, SUPPORTING AND PROMOTING THE

IMPORTANT DISCOVERIES THAT RESULT FROM NIH'S LEADING-EDGE WORK. THE

EDMOND J. SAFRA FAMILY LODGE, FOR EXAMPLE, OPENED IN 2005 TO SERVE AS A

COMFORTABLE HOME-AWAY-FROM-HOME FOR FAMILIES THAT COME TO NIH'S CAMPUS

IN BETHESDA, MARYLAND TO ACCOMPANY PATIENTS WHO ARE PARTICIPATING IN

CLINICAL TRIALS OR RECEIVING TREATMENT AT NIH'S CLINICAL CENTER. SO

FAR, THE LODGE HAS HOSTED MORE THAN 40,000 FAMILY MEMBERS AND

CAREGIVERS OF ADULT PATIENTS FROM ALL OVER THE WORLD.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

MEMORIALS, AWARDS AND EVENTS - COLLABORATION HAPPENS WHEN PEOPLE

CONNECT. THAT IS WHY MANAGING AND ORGANIZING MEETINGS AND EVENTS IS

FUNDAMENTAL TO THE WORK OF THE FNIH. FROM LECTURES AND WORKSHOPS TO

COLLABORATIVE SUMMITS, TELECONFERENCES AND MEDIA OPPORTUNITIES, THE

FNIH FACILITATED MORE THAN 60 EVENTS IN 2014 - SPANNING THE GLOBE AND

DOZENS OF FIELDS OF RESEARCH.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

SEE SCHEDULE O, MEMORIALS, AWARDS AND EVENTS

EXPENSES \$ 427,057. INCLUDING GRANTS OF \$ 156,825. REVENUE \$ 0.

08-27-14

Employer identification number 52-1986675

FORM 990, PART VI, SECTION B, LINE 11:

PRIOR TO THE SUBMISSION OF THE FOUNDATION FOR NIH'S FORM 990 TO THE

INTERNAL REVENUE SERVICE, EACH VOTING MEMBER OF THE BOARD OF DIRECTORS

SHALL BE PROVIDED WITH A COPY OF THE FINAL FORM 990 AS COMPLETED BY THE

CHIEF FINANCIAL OFFICER.

BOARD DIRECTORS SHALL BE PROVIDED WITH AT LEAST TEN BUSINESS DAYS TO REVIEW
THE FORM AND RAISE QUESTIONS, MAKE SUGGESTIONS, AND ADDRESS ANY POTENTIAL
PROBLEMS OR CONCERNS WITH THE CHIEF FINANCIAL OFFICER.

A SPECIAL MEETING OF THE GOVERNANCE COMMITTEE WILL BE CALLED TO REVIEW THE SUGGESTED CHANGES FROM THE BOARD OF DIRECTORS AND TO APPROVE THE FINAL VERSION OF THE FORM 990 FOR SUBMISSION.

FORM 990, PART VI, SECTION B, LINE 12C:

THE FOUNDATION REQUIRES DIRECTORS, OFFICERS, VOLUNTEER COMMITTEE MEMBERS,

AND STAFF MEMBERS TO DISCLOSE REAL AND APPARENT CONFLICTS OF INTEREST FOR

THEMSELVES AND THEIR FAMILY MEMBERS AND TO ANNUALLY SIGN A STATEMENT OF

COMPLIANCE.

AFTER A CONFLICT OR AN APPARENT CONFLICT OF INTEREST HAS BEEN DISCLOSED,

THE BOARD OF DIRECTORS OR THE BOARD COMMITTEE, OR THEIR DESIGNEE, IN THE

ABSENCE OF THE INTERESTED PERSON, SHALL DETERMINE IF THE CONFLICT OF

INTEREST OR THE APPEARANCE OF A CONFLICT OF INTEREST EXISTS AND IS MATERIAL

AND WILL DECIDE HOW IT IS TO BE MANAGED OR ELIMINATED.

FORM 990, PART VI, SECTION B, LINE 15:

| Name of the organization FOUNDATION FOR THE NATIONAL INSTITUTES OF HEALTH, INC. | Employer identification number 52-1986675 |
|---|---|
| BEGINNING IN 2015, THE NEWLY CREATED COMPENSATION COMMITT | TEE OF THE BOARD OF |
| DIRECTORS WILL REVIEW AND APPROVE THE SALARIES OF THE EXE | ECUTIVE DIRECTOR |
| AND KEY EMPLOYEES ANNUALLY. | |
| | |
| FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY | OF FORM 990: |
| MD, VA, NY, AL, AK, AZ, AR, CA, CO, CT, FL, GA, HI, IL, KS, KY, ME, MA, MI, | MS, MN, NH, NJ, NM, NC |
| ND,OH,OK,OR,PA,RI,SC,TN,UT,WA,WV,WI | |
| | |
| FORM 990, PART VI, SECTION C, LINE 19: | |
| ALL DOCUMENTS ARE AVAILABLE UPON REQUEST. THE AUDITED FI | NANCIAL STATEMENTS |
| ARE POSTED TO THE ORGANIZATION'S WEBSITE. | |
| | |
| FORM 990, PART XII, LINE 2C: | |
| PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR. | |
| | |
| | |
| FORM 990, PAGE 1 HEADING, SECTION B, AMENDED RETURN CHECK | X-BOX |
| THIS RETURN IS BEING AMENDED TO REFLECT A MORE ACCURATE E | BOARD OF |
| DIRECTORS LISTING. THE UPDATED SECTIONS OF THE RETURN ARE | THE |
| FOLLOWING: | |
| 1. FORM 990, PART I, LINES 3 & 4 | |
| 2. FORM 990, PART VII | |
| | |
| | |
| | |
| | |
| | |

FORM 990 PAGE 10 990

| Asset No. | Description | Date Acquired | Method | Life | Conv | Line No. | Unadjusted Cost Or Basis | Bus % Excl | Section 179 Expense | Reduction In Basis | Basis For Depreciation | Beginning Accumulated Depreciation | Current Sec 179 Expense | Current Year Deduction | Ending Accumulated Depreciation |
|--------------|---|------------------|--------|------|------|-------------|-----------------------------|------------------|------------------------|-----------------------|---------------------------|--|-------------------------------|---------------------------|---------------------------------------|
| | FURNITURE & FIXTURES | | | | | | | | | | | | | | |
| 1 | FURNITURE & EQUIPMENT | VARIOUS | SL | 5.00 | | 16 | 662,633. | | | | 662,633. | 581,755. | | 26,542. | 608,297. |
| | * 990 PAGE 10 TOTAL FURNITURE & FIXTURES | | | | | | 662,633. | | | | 662,633. | 581,755. | | 26,542. | 608,297. |
| | OTHER | | | | | | | | | | | | | | |
| 2 | | VARIOUS | | .000 | НҮ | 16 | | | | | | | | 0. | |
| | * 990 PAGE 10 TOTAL OTHER | | | | | | 0. | | | | 0. | 0. | | 0. | 0. |
| | * GRAND TOTAL 990 PAGE 10 DEPR | | | | | | 662,633. | | | | 662,633. | 581,755. | | 26,542. | 608,297. |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | П | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |

Depreciation and Amortization (Including Information on Listed Property)

► Attach to your tax return.

990

OMB No. 1545-0172

Sequence No. 179

Department of the Treasury Internal Revenue Service (99)

► Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

Business or activity to which this form relates

FOUNDATION FOR THE NATIONAL INSTITUTES

Identifying number

| | HEALTH, INC. | | | | M 990 P. | | | 52-1986675 |
|--|---|--|---|---|---|---|---|--------------------------------|
| Pa | art Election To Expense Certain Prope | erty Under Section 1 | 79 Note: If you | have any lis | sted property, c | complete Part | V before y | |
| 1 | Maximum amount (see instructions) | | | | | | 1 | 500,000. |
| 2 | Total cost of section 179 property place | ced in service (see | instructions) | | | | 2 | |
| 3 | Threshold cost of section 179 property | y before reduction | in limitation | | | | 3 | 2,000,000. |
| 4 | Reduction in limitation. Subtract line 3 | from line 2. If zero | or less, enter | -0- | | | 4 | |
| 5 | Dollar limitation for tax year. Subtract line 4 from lin | e 1. If zero or less, enter | -0 If married filin | g separately, see | e instructions | | 5 | |
| 6 | (a) Description of p | roperty | | (b) Cost (busin | ness use only) | (c) Elected | d cost | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 7 | Listed property. Enter the amount from | n line 29 | | | 7 | | | |
| 8 | Total elected cost of section 179 prop | erty. Add amounts | s in column (c) | , lines 6 and | 7 | | 8 | |
| 9 | Tentative deduction. Enter the smaller | r of line 5 or line 8 | | | | | 9 | |
| 10 | Carryover of disallowed deduction from | m line 13 of your 2 | 013 Form 456 | 2 | | | 10 | |
| 11 | Business income limitation. Enter the s | smaller of busines: | s income (not | ess than zei | ro) or line 5 | | 11 | |
| 12 | Section 179 expense deduction. Add | lines 9 and 10, but | do not enter | more than lir | ne 11 <u></u> | | 12 | |
| | Carryover of disallowed deduction to 2 | | | | 13 | | | |
| | te: Do not use Part II or Part III below fo | or listed property. I | nstead, use P | art V. | | | | |
| Pa | art II Special Depreciation Allowa | ance and Other D | epreciation (| Do not inclu | de listed prope | erty.) | | |
| 14 | Special depreciation allowance for qua | alified property (otl | ner than listed | property) pl | laced in service | during | | |
| | the tax year | | | | | | 14 | |
| 15 | Property subject to section 168(f)(1) el | ection | | | | | 15 | |
| | | | | | | | 16 | 26,542. |
| Pa | art III MACRS Depreciation (Do no | ot include listed p | | | .) | | | |
| | | | | tion A | | | | |
| | | | | | | | | |
| 17 | MACRS deductions for assets placed | in service in tax ye | ears beginning | before 201 | 4 | | 17 | |
| | If you are electing to group any assets placed in ser | rvice during the tax year | into one or more g | eneral asset acc | counts, check here | <u></u> ▶ □ | | |
| | | rvice during the tax year s Placed in Service | into one or more g | eneral asset acc 4 Tax Year I | counts, check here | <u></u> ▶ □ | | em |
| | If you are electing to group any assets placed in ser | rvice during the tax year | into one or more g | eneral asset acc 4 Tax Year I depreciation estment use | counts, check here | <u></u> ▶ □ | | em (g) Depreciation deduction |
| | If you are electing to group any assets placed in set Section B - Assets (a) Classification of property | rvice during the tax year S Placed in Servic (b) Month and year placed | ce During 201 (c) Basis for (business/inv | eneral asset acc 4 Tax Year I depreciation estment use | Using the Gen | eral Deprecia | ation Syste | |
| <u>18</u> | If you are electing to group any assets placed in set Section B - Assets (a) Classification of property 3-year property | rvice during the tax year S Placed in Servic (b) Month and year placed | ce During 201 (c) Basis for (business/inv | eneral asset acc 4 Tax Year I depreciation estment use | Using the Gen | eral Deprecia | ation Syste | |
| 18 19a | If you are electing to group any assets placed in set Section B - Assets (a) Classification of property 3-year property 5-year property | rvice during the tax year S Placed in Servic (b) Month and year placed | ce During 201 (c) Basis for (business/inv | eneral asset acc 4 Tax Year I depreciation estment use | Using the Gen | eral Deprecia | ation Syste | |
| 18 19a | Section B - Assets (a) Classification of property 3-year property 5-year property 7-year property | rvice during the tax year S Placed in Servic (b) Month and year placed | ce During 201 (c) Basis for (business/inv | eneral asset acc 4 Tax Year I depreciation estment use | Using the Gen | eral Deprecia | ation Syste | |
| 19a | If you are electing to group any assets placed in set Section B - Assets (a) Classification of property 3-year property 5-year property 7-year property 10-year property | rvice during the tax year S Placed in Servic (b) Month and year placed | ce During 201 (c) Basis for (business/inv | eneral asset acc 4 Tax Year I depreciation estment use | Using the Gen | eral Deprecia | ation Syste | |
| 19a | If you are electing to group any assets placed in set Section B - Assets (a) Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property | rvice during the tax year S Placed in Servic (b) Month and year placed | ce During 201 (c) Basis for (business/inv | eneral asset acc 4 Tax Year I depreciation estment use | Using the Gen | eral Deprecia | ation Syste | |
| 19a | Section B - Assets (a) Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property | rvice during the tax year S Placed in Servic (b) Month and year placed | ce During 201 (c) Basis for (business/inv | eneral asset acc 4 Tax Year I depreciation estment use | Using the Gen | eral Deprecia | ation Syste | |
| 19a b c c c c c c c c c c c c c c c c c c | If you are electing to group any assets placed in set Section B - Assets (a) Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property 25-year property | rvice during the tax year S Placed in Servic (b) Month and year placed | ce During 201 (c) Basis for (business/inv | eneral asset acc 4 Tax Year I depreciation estment use | counts, check here Using the Gen (d) Recovery period | eral Deprecia | ation Systo (f) Method | |
| 19a | If you are electing to group any assets placed in set Section B - Assets (a) Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property 25-year property | rvice during the tax year S Placed in Servic (b) Month and year placed | ce During 201 (c) Basis for (business/inv | eneral asset acc 4 Tax Year I depreciation estment use | counts, check here Using the Gen (d) Recovery period | eral Deprecia (e) Convention | ation Syste (f) Method | |
| 19a b c c c c c c c c c c c c c c c c c c | Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property | rvice during the tax year S Placed in Servic (b) Month and year placed | ce During 201 (c) Basis for (business/inv | eneral asset acc 4 Tax Year I depreciation estment use | counts, check here Using the Gen (d) Recovery period 25 yrs. 27.5 yrs. | eral Deprecia (e) Convention | stion System (f) Method | |
| 19a b c c c c c c c c c c c c c c c c c c | Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property | rvice during the tax year s Placed in Service (b) Month and year placed in service / / / / / | into one or more g ee During 201 (c) Basis for (business/inv only - see in | eneral asset acc 4 Tax Year I Jepreciation estment use structions) | counts, check here Using the Gen (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. | eral Deprecia (e) Convention MM MM MM MM | s/L S/L S/L S/L S/L S/L | (g) Depreciation deduction |
| 19a b c c c c c c c c c c c c c c c c c c | Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property | rvice during the tax year s Placed in Service (b) Month and year placed in service / / / / / | into one or more g ee During 201 (c) Basis for (business/inv only - see in | eneral asset acc 4 Tax Year I Jepreciation estment use structions) | counts, check here Using the Gen (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. | eral Deprecia (e) Convention MM MM MM MM | s/L S/L S/L S/L S/L S/L | (g) Depreciation deduction |
| 19a b c c c c c c c c c c c c c c c c c c | Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Assets | rvice during the tax year s Placed in Service (b) Month and year placed in service / / / / / | into one or more g ee During 201 (c) Basis for (business/inv only - see in | eneral asset acc 4 Tax Year I Jepreciation estment use structions) | counts, check here Using the Gen (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. | eral Deprecia (e) Convention MM MM MM MM | s/L S/L S/L S/L S/L S/L | (g) Depreciation deduction |
| 19a b c c c c c c c c c c c c c c c c c c | Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Assets in Class life | rvice during the tax year s Placed in Service (b) Month and year placed in service / / / / / | into one or more g ee During 201 (c) Basis for (business/inv only - see in | eneral asset acc 4 Tax Year I Jepreciation estment use structions) | counts, check here Using the Gen (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. | eral Deprecia (e) Convention MM MM MM MM | stion System (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/ | (g) Depreciation deduction |
| 18 19a 19a 19a 19a 19a 19a 19a 19a 19a 19a | Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Assets I Class life 12-year 40-year | rvice during the tax year s Placed in Service (b) Month and year placed in service / / / / / | into one or more g ee During 201 (c) Basis for (business/inv only - see in | eneral asset acc 4 Tax Year I Jepreciation estment use structions) | 25 yrs. 27.5 yrs. 39 yrs. | eral Deprecia (e) Convention MM MM MM MM | stion Systems S/L S/L S/L S/L S/L S/L S/L S/L S/L S/L | (g) Depreciation deduction |
| 18 19a 19a 19a 19a 19a 19a 19a 19a 19a 19a | Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Assets Class life 12-year | Placed in Service during the tax year is Placed in Service (b) Month and year placed in service (b) Month and year placed in service (c) Placed in Service (c) Placed in Service (c) Placed in Service (c) Placed in Service | into one or more g ee During 201 (c) Basis for (business/inv only - see in | eneral asset acc 4 Tax Year I Jepreciation estment use structions) | 25 yrs. 27.5 yrs. 39 yrs. sing the Alterr | eral Deprecia (e) Convention MM MM MM MM MM MM MM MM MM | stion System (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/ | (g) Depreciation deduction |
| 18 19a b c c c f g l l l l l l l l l l l l l l l l l l | Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Class life 12-year 40-year Summary (See instructions.) Listed property. Enter amount from lin | Placed in Service (b) Month and year placed in service (b) Month and year placed in service / / / Placed in Service | into one or more g ee During 201 (c) Basis for (business/inv only - see in | eneral asset acc 4 Tax Year II depreciation estment use structions) Tax Year U | 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Alterr 12 yrs. 40 yrs. | eral Deprecia (e) Convention MM MM MM MM MM MM MM MM MM | stion System (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/ | (g) Depreciation deduction |
| 18 19a b c c c f g l l l l l l l l l l l l l l l l l l | Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Assets Class life 12-year 40-year Summary (See instructions.) Listed property. Enter amount from line Total. Add amounts from line 12, lines | Placed in Service (b) Month and year placed in service (b) Month and year placed in service / / / Placed in Service / 4 2 4 14 through 17, lin | into one or more g ee During 201 (c) Basis for (business/inv only - see ir During 2014 es 19 and 20 | tin column (g | 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. 12 yrs. 40 yrs. | eral Deprecia (e) Convention MM MM MM MM MM MM MM MM MM | stion System (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/ | (g) Depreciation deduction |
| 18 193 b c c e f g h c c c e f 203 b c c c c c c c c c c c c c | Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Assets Class life 12-year 40-year Summary (See instructions.) Listed property. Enter amount from line Total. Add amounts from line 12, lines Enter here and on the appropriate lines | Placed in Service (b) Month and year placed in service (b) Month and year placed in service / / / Placed in Service / 4 14 through 17, lins of your return. Possible in Service in Service in Service | into one or more g te During 201 (c) Basis for (business/inv only - see ir During 2014 During 2014 | Tax Year U | 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. 12 yrs. 40 yrs. | eral Deprecia (e) Convention MM MM MM MM MM MM MM MM MM | stion System (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/ | (g) Depreciation deduction |
| 18 193 b c c e f g h c c c e f 203 b c c c c c c c c c c c c c | Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Assets Class life 12-year 40-year Summary (See instructions.) Listed property. Enter amount from line Total. Add amounts from line 12, lines Enter here and on the appropriate line. For assets shown above and placed in | Placed in Service (b) Month and year placed in service (b) Month and year placed in service / / / Placed in Service / at through 17, lines of your return. Ponservice during the service during the | into one or more gee During 201 (c) Basis for (business/inv only - see ir During 2014 During 2014 Dees 19 and 20 artnerships and e current year | Tax Year Using Column (gd S corporal enter the | 25 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Alterr 12 yrs. 40 yrs. | eral Deprecia (e) Convention MM MM MM MM MM MM MM MM MM | stion System (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/ | (g) Depreciation deduction |
| 18 193 b c c e f g h c c c e f 203 b c c c c c c c c c c c c c | Section B - Assets (a) Classification of property 3-year property 5-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Class life 12-year 40-year 3-t IV Summary (See instructions.) Listed property. Enter amount from line Total. Add amounts from line 12, lines Enter here and on the appropriate line. For assets shown above and placed in portion of the basis attributable to see | Placed in Service (b) Month and year placed in service (b) Month and year placed in service / / / Placed in Service / 28 | into one or more gee During 201 (c) Basis for (business/invonly - see in puring 2014 During 2014 Less 19 and 20 partnerships and ecurrent year courrent year partnerships and ecurrent | Tax Year Use in column (g d S corpora enter the | 25 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. sing the Alterr 12 yrs. 40 yrs. | eral Deprecia (e) Convention MM MM MM MM MM MM MM MM MM | stion System (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/ | (g) Depreciation deduction |

Form 4562 (2014)

52-1986675 Page 2

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

| through (c) of S | Section A, all | of Section B, ar | nd Section C if ap | plicable. | | | | •••• | ro, colamno (d |
|--|----------------------------|---|-------------------------------|---|----------|----------------------------------|------------------------------|----------------------------------|---------------------------------------|
| Section A - | - Depreciation | on and Other In | formation (Cauti | on: See the in: | structio | ons for lir | nits for passeng | er automobiles.) | |
| 24a Do you have evidence to s | support the bu | siness/investment | use claimed? | Yes | No 2 | 24b If "Ye | es," is the evide | nce written? | Yes N |
| (a) Type of property (list vehicles first) | (b) Date placed in service | (c) Business/ investment use percentage | (d) Cost or other basis | (e) Basis for deprec (business/invest use only) | mont I | (f) Recovery period | (g) Method/ Convention | (h) Depreciation deduction | (i) Elected section 179 cost |
| 25 Special depreciation allowaged more than 50% in | | | | J | | , | | | |
| 26 Property used more tha | | | | | | | | | |
| | : : | % | | | | | | / | |
| | : : | % | | | | | | | |
| | : : | % | | | | | | | |
| 27 Property used 50% or le | ess in a quali | fied business us | se: | | | | | | |
| | 1 1 | % | | | | | S/L - | | |
| | : : | % | | | | | S/L - | | |
| | : : | % | | | | | S/L - | | |
| 28 Add amounts in column | (h), lines 25 | through 27. Ent | er here and on lin | e 21, page 1 _. | | . (| 28 | | |
| 29 Add amounts in column | ı (i), line 26. E | nter here and o | n line 7, page 1 . | | <u></u> | | <u> </u> | 29 | |
| Complete this section for ve to your employees, first ans | | by a sole proprie | · · | ther "more tha | n 5% c | owner," c | = | • • | |
| | | | (a) | (b) | - 1 | (c) | (d) | (e) | (f) |
| 30 Total business/investment | miles driven d | uring the | Vehicle | Vehicle | | hicle | Vehicle | Vehicle | Vehicle |
| year (do not include comr | | | Vollidio | Vollidio | VOI | 111010 | Vollidio | Vollidio | Vollido |
| 31 Total commuting miles | driven during | the year | | | | | | | |
| Total other personal (no driven | _ | · | | | | | | | |
| 33 Total miles driven during Add lines 30 through 32 | , | | | | | | | | |

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Yes

No

Yes

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5%

Yes

No

| ow | ners or related persons. | | | | | | | |
|----|---|-------------------------------------|-------------------------------------|------------------------|------------------------------------|----|---------------------------------------|----|
| 37 | Do you maintain a written policy statement th | at prohibits all p | ersonal use of vehicle | s, including commut | ing, by your | | Yes | No |
| | employees? | | | | | | | |
| 38 | Do you maintain a written policy statement th | at prohibits pers | onal use of vehicles, e | except commuting, b | y your | | | |
| | employees? See the instructions for vehicles | used by corpora | te officers, directors, | or 1% or more owne | rs | | | |
| 39 | Do you treat all use of vehicles by employees | as personal use | ? | | | | | |
| 40 | Do you provide more than five vehicles to you | ur employees, ob | tain information from | your employees abo | ut | | | |
| | the use of the vehicles, and retain the information | ation received? | | | | | | |
| 41 | Do you meet the requirements concerning qu | | | | | | | |
| | Note: If your answer to 37, 38, 39, 40, or 41 is | | | | | | | |
| P | art VI Amortization | | | | | | | |
| | (a) Description of costs | (b) Date amortization begins | (c) Amortizable amount | (d) Code section | (e) Amortizat period or pero | | (f) ortization this year | |
| 42 | Amortization of costs that begins during your | 2014 tax year: | | | | | | |
| | | 1 1 | | | | | | |
| | | 1 1 | | | | | | |
| 43 | Amortization of costs that began before your | 2014 tax year | | | | 43 | | |
| 44 | Total. Add amounts in column (f) See the ins | structions for whe | ere to report | | | 44 | | |

Form 4562 (2014) 416252 01-08-15

34 Was the vehicle available for personal use

during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? 36 Is another vehicle available for personal

Yes

No

No

Yes

Yes

No

No

| Form 886 | 8 (Rev. 1-2014) | | | | | Page 2 |
|--|--|-----------------------------------|--|---------------------------------|--|-------------------|
| | are filing for an Additional (Not Automatic) 3-Month E | Extension, o | complete only Part II and check this | box | | |
| | ly complete Part II if you have already been granted ar | | | | | |
| | are filing for an Automatic 3-Month Extension, comp | | | | | |
| Part II | Additional (Not Automatic) 3-Month | Extensio | n of Time. Only file the origin | al (no co | pies need | ed). |
| | | | Enter filer's | identifyir | ıg number, s | ee instructions |
| Type or | or Name of exempt organization or other filer, see instructions. | | | | mployer identification number (EIN) or | |
| print | FOUNDATION FOR THE NATIONAL | ATION FOR THE NATIONAL INSTITUTES | | | | |
| File by the | | | | | 52-1986675 | |
| due date for filing your return. See | Number, street, and room or suite no. If a P.O. pox, see instructions. | | | Social se | ocial security number (SSN) | |
| instructions. | City, town or post office, state, and ZIP code. For a foreign address, see instructions. | | | | | |
| | BETHESDA, MD 20814 | | | | | |
| | | eu. | | | | [0]1] |
| Enter the | Return code for the return that this application is for (| file a separa | te application for each return) | | | 0 1 |
| A I: 4: | | D-4 | Annthonica | | | |
| Application | | Return | Application | | | Return |
| Is For Form 990 or Form 990-EZ | | Code 01 | Is For | | | Code |
| Form 990-BL | | 02 | orm 1041-A | | | 08 |
| Form 4720 (individual) | | 03 | | rm 4720 (other than individual) | | |
| Form 990-PF | | 04 | Form 5227 | | | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | | 05 | Form 6069 | | | 11 |
| Form 990-T (trust other than above) | | 06 | Form 8870 | | | 12 |
| | | | matic 3-month extension on a previously filed Form 8868. | | | |
| | JULIE TUNE | | | , | | |
| • The bo | ooks are in the care of > 9650 ROCKVILLE | E PIKE | - BETHESDA, MD 20 | 814 | | |
| Teleph | none No. ► 301-402-5311 | | Fax No. | | | |
| | organization does not have an office or place of busine | ess in the Ur | nited States, check this box | | | |
| | s for a Group Return, enter the organization's four dig | | | | | roup, check this |
| box ▶ [| lue . If it is for part of the group, check this box lue | and atta | ach a list with the names and EINs of | all memb | ers the exten | sion is for. |
| 4 re | equest an additional 3-month extension of time until NOVEMBER 15, 2015 | | | | | |
| 5 For | or calendar year 2014 , or other tax year beginning , and ending | | | | | |
| 6 If th | If the tax year entered in line 5 is for less than 12 months, check reason: Initial return | | | | | |
| | Change in accounting period | | | | | |
| 7 Sta | State in detail why you need the extension | | | | | |
| | ADDITIONAL TIME IS REQUESTED IN ORDER TO OBTAIN ALL NECESSARY | | | | | |
| <u>TV</u> | INFORMATION TO PREPARE A COMPLETE AND ACCURATE RETURN. | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any | | | | • | 0. |
| | nonrefundable credits. See instructions. | | | 8a | \$ | |
| | If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated | | | | | |
| | tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | | | 8b | \$ | 0. |
| | Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using | | | OD | ¥ | |
| | EFTPS (Electronic Federal Tax Payment System). See instructions. | | | 8c | \$ | 0. |
| LI 1 | | | st be completed for Part II o | | ₩ | |
| Under pena it is true, c | alties of perjury, I declare that I have examined this form, inclu orrect, and complete, and that I am authorized to prepare this | uding accom | • | - | f my knowledg | e and belief, |
| Signature | | CPA | | Date | • | |
| o.g.iataro | Title | | | Duto | - | 368 (Rev. 1-2014) |
| | | | | | . 51111 01 | (|